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Self-managed superannuation fund annual return instructions

The Self-managed superannuation fund annual return instructions can assist you to complete the fund annual return.

Last updated 5 June 2025

Use the Self-managed superannuation fund annual return instructions (NAT 71606) to help you complete your annual return.

You should refer to the instructions for the relevant year:

- Self-managed superannuation fund annual return instructions 2025
- Self-managed superannuation fund annual return instructions 2024
- Self-managed superannuation fund annual return instructions 2023
- Self-managed superannuation fund annual return instructions 2022
- Self-managed superannuation fund annual return instructions 2021
- Self-managed superannuation fund annual return instructions 2020
- Self-managed superannuation fund annual return instructions 2019
- Self-managed superannuation fund annual return instructions 2018
- Self-managed superannuation fund annual return instructions 2017
- Self-managed superannuation fund annual return instructions 2016
- Self-managed superannuation fund annual return instructions 2015
- Self-managed superannuation fund annual return instructions 2014
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- Self-managed superannuation fund annual return instructions 2012

- Self-managed superannuation fund annual return instructions 2011
- Self-managed superannuation fund annual return instructions 2010
- Self-managed superannuation fund annual return instructions 2009
- Self-managed superannuation fund annual return instructions 2008

A self-managed super fund assesses its own tax debt or refund. As such, a notice of assessment won't be issued. This is because the lodgment of the return is deemed to be an assessment.

For more information on accessing the SMSF annual return for the relevant year, refer to Self-managed superannuation fund annual returns (NAT 71226).

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If you follow our information and it turns out to be incorrect, or it is misleading and you make a mistake as a result, we will take that into account when determining what action, if any, we should take.

Some of the information on this website applies to a specific financial year. This is clearly marked. Make sure you have the information for the right year before making decisions based on that information.

If you feel that our information does not fully cover your circumstances, or you are unsure how it applies to you, contact us or seek professional advice.

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