# Self-managed super funds 

## annual statistics overview

13,400 obligations.
Top five assets held by SMSFs in 2016 (by value)


These make up $80 \%$ of all SMSF assets.
SMSFs have achieved
positive returns for the past five years to 2016.


Estimated return on assets in 2015-16.


82\% of SMSFs hold assets greater than \$200,000.


Over the five years to 2016, average assets per fund increased by $25 \%$ to \$1.13 million and average assets per member increased by $26 \%$ to $\$ 599,000$.
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## INS \& OUTS



LET'S TALK ABOUT SMSFs AND THEIR MEMBERS


Over the five years to 2016, there was a shift of SMSFs moving into the pension phase (4\%).

Majority of SMSFs at June 2017 have a corporate trustee.


Median age of all SMSF members as at June 2017 was 59 years. Median age of members of newly established funds in 2016 was 47 years.


Over the five years to 2016, the average female member balance increased by $30 \%$ to $\$ 511,000$ and the average male member balance increased by $\mathbf{2 2 \%}$ to $\mathbf{\$ 6 4 0 , 0 0 0}$.

