

# Short tax return for individuals

1 July 2010 to 30 June 2011 **Australian Taxation Office** Use the Short tax return instructions 2011 to fill in this tax return. WHEN COMPLETING THIS TAX RETURN 1 YOU CAN LODGE YOUR SHORT TAX RETURN ■ Print clearly, using a black pen only. BY PHONE OR MAIL. ■ Use BLOCK LETTERS and print one character per box. 841606 By phone - 13 28 65 ||M||/||T||H||8 T By mail - PO Box 9845 in your capital city For more information, see pages 3-4 of the loose ■ Place | X | in ALL applicable boxes. leaf cover. ■ Do not use correction fluid or tape. Section A: **Personal information** Are you eligible to use the short tax See page 3 of the loose leaf cover for other ways to prepare your tax return. **return?** (See pages 1–2 of the loose leaf cover.) Your tax file number (TFN) TF (See the privacy information on page 52 of the instructions.) Are you an Australian resident? Yes You cannot use the short tax return. RE (See page 11 of the instructions.) SX Your sex Male Female Your full name If lodging by phone NM Mr and any of these details Family name have changed, see page 12 of the instructions. First given nam Has any part of your name changed since you last notified the Tax Office? Your previous family name No Your postal address Print the address where you want your mail sent If lodging by phone and any of these details have changed, see page 12 of the instructions. Has any part of your address **changed** since you last notified the Tax Office? No Is your home address different from Nο Go to Question 8 Print your home address. your postal address? 8 Your date DB of birth Your daytime phone number If you had a spouse at any time during 2010-11, write your spouse's name (See page 12 of the instructions.) Family name

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First given name

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11	Will you need to lodge an Australian tax return in the future?	Don't know	o This is my final tax return.	FN
12	Electronic funds transfer (EFT)  Provide your financial institution details to have your refund paid of It's faster and simpler to have your refund paid in this way. Write to (For more information see page 12 of the instructions.)		er and account name below.	-
		unt number		EF
Acc	ount name (for example, JQ Citizen. Do not show the account	type, such as cheque, savings	, mortgage offset)	]
Se	ection B: <b>Income</b>   You will need to refer to the lift a question does not apply the lift and			
13	Main salary and wage occupation (See page 13 of the instructions.)			
14	<b>Salary and wages</b> (See pages 13–4 of the instructions.) Employer's Australian business number (ABN)	Tax withheld Do not show cents	Income Do not show cents	
		\$	<b>c</b> \$ □ □ □, □ □ · ∞	1
		\$□□□,□□□⋅∞	<b>D</b> \$□□□,□□□⋅≫	1
		\$□□□,□□□⋅∞	<b>E</b> \$□□□,□□□⋅≫	1
		\$,×	F \$ □ □ □ , □ □ □ ·×	1
		\$□□□,□□□⋅∞	<b>G</b> \$□□□,□□□⋅∞	1
15	Employment allowances you received (See pages 14–5 of the instructions.)	\$□□□,□□□·≫	K \$	2
16	Newstart, youth allowance, austudy payment and other such Australian Government payments (See list on pages 15–6 of the instructions.)	\$□□□,□□□·∞	A \$ □□□, □□□·∞	5
17	Age pension, age service pension, carer payment and other such Australian Government payments (See list on pages 16–7 of the instructions.)	\$	в \$ □ □ □, □ □ □ ⋅∞	6
	You may be entitled to a tax offset and may need to complete Questions 33 and 34. See pages 31–2 and 33 of the instructions to determine your eligibility.			
18	Australian annuities and superannuation income streams (See pages 17–9 of the instructions.)	\$□□□,□□□⋅∞		
	Taxable con	mponent Taxed element	J \$,≫	7
		Untaxed element	N \$	7
19	<b>TOTAL TAX WITHHELD</b> Add up all the amounts in the 'Tax withheld' column. \$	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		TX
20	Interest (See page 20 of the instructions.)		L \$ □ □ □, □ □ □ ·×	10
21	<b>Dividends from shares</b> (See page 21 of the instructions.)	Unfranked amounts	s \$ □ □ □ , □ □ □ ·×	11
		Franked amounts	т \$ □ □ □ , □ □ □ - ><	11
		Franking credits	U \$ □ □ □ , □ □ □ ·≫	11
22	<b>Small payments you received for your services</b> (total (See page 22 of the instructions.)	alling less than \$5,000)	v \$ □ □ □, □ □ □ ·∞	24 
23	TOTAL INCOME Add up all the amo	ounts in the 'Income' column. \$	,	TI

г	Place your attachments here.  Your tax file number	r (TFN)	
Se	ection C: <b>Deductions</b>		
24	Work-related car expenses (See page 23 of the instructions.)	A \$ S	)1
25	Work-related clothing expenses (See pages 24–5 of the instructions.)	C \$ Code	)3
26	Other work-related expenses (See pages 25–6 of the instructions.)		)5
27	Bank account fees (See page 27 of the instructions.)	_ I \$,×	)7
28	Gifts and donations of money (See pages 27–8 of the instructions.)	J \$,∞	)9
29	Cost of managing your tax affairs (See page 28 of the instructions.)	M \$	010
30	TOTAL DEDUCTIONS Add up the deduction amounts.	\$	D
31	TAXABLE INCOME  Total income (Question 23) minus total deductions (Question 30)	\$,	Т
Se	ection D: <b>Tax offsets</b>	Do not show cents	
32	Dependent spouse, no dependent children (See pages 29–30 of the instructions.)		1
33	Senior Australians (See pages 31–2 of the instructions.)  Tax offset code	N letter	- 2
34	Veteran code	<b>Y</b>	2
	Pensioner offset (See page 33 of the instructions.)  Veteran code  Tax offset code	<b>Y o</b>	
	Pensioner offset  Tay offset code	<b>Y o</b>	-3
35	Pensioner offset (See page 33 of the instructions.)  Tax offset code	Y	
35 36	Pensioner offset (See page 33 of the instructions.)  If you have completed Question 33 do not complete this question.  Australian superannuation income stream	Y 0 T \$ \$ \$	-3
	Pensioner offset (See page 33 of the instructions.)  If you have completed Question 33 do not complete this question.  Veteran code  Australian superannuation income stream (See pages 34–5 of the instructions.)	Y O T S \$ ,	~~3 ~~4 ~~5 ~~8



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<b>S</b>	Please read page 39 of the instructions before answering the following questions.				
Se	ection E: <b>Medicare levy</b>	-			
39	Medicare levy reduction (See page 40 of the instructions.)  Number of dependent children under the income limit	M <sup>2</sup>			
40	Medicare levy exemption (See pages 41–3 of the instructions.)  FULL exemption – number of days  W  Code  Letter	M1			
41	Medicare levy surcharge  You must answer this question (See pages 43–5 of the instructions.)	M2			
	Did you and <b>all</b> your dependants (including your spouse) have an appropriate level of private patient <b>hospital cover</b> for all of 2010–11?  Yes  You do not have to pay the surcharge.  Number of days you do <b>not</b> have to pay the surcharge.	M2			
	Private health insurance policy details  (See page 46 of the instructions.)  If you had private health insurance of any type at any time in 2010–11  you must answer this question.  Private health insurance policy details  Type of cover  Cover  B  C  B  C  D  D  D  D  D  D  D  D  D  D  D  D	PH PH			
Section G: Adjustment  43 Under 18 (See pages 46–7 of the instructions.) Income to be taxed at normal rates (using the calculation on page 47 of the instructions) If you were aged under 18 years on 30 June 2011 you must answer this question.  Age J \$ J \$ Code A1					
Se	ection H: <b>Income tests</b>				
44	Reportable fringe benefits W \$,><	IT1			
45	Reportable employer superannuation contributions T \$ ,	IT2			

#### Section I: Spouse details - married or de facto If you did not have a spouse at any time in 2010–11, go straight to Question 51. If you had a spouse at any time in 2010–11: ■ check that you have answered Question 10 on page 1 check Questions 46-50 in the instructions to see if you have to answer them. 46 Your spouse's details (See page 49 of the instructions.) Your spouse's date of birth K Did you have a spouse for all of 2010–11? Male Your spouse's sex Female From M If you did **not** have a spouse for the full year write the dates you had a spouse between 1 July 2010 and 30 June 2011. To N 47 Your spouse's 2010-11 taxable income SI 0\$ (See page 49 of the instructions.) 48 Your spouse's share of trust income (See page 49 of the instructions.) 49 Your spouse's income from family trust distribution (See page 50 of the instructions.) Your spouse's reportable fringe benefits amounts

(See page 50 of the instructions.)

(See page 50 of the instructions.)

Age pension and other such government payments paid to your spouse in 2010–11 (See page 50 of the instructions.)

Exempt pension income your spouse received in 2010-11

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## Section J: **DECLARATION**

The tax law imposes heavy penalties for giving false or misleading information. See the privacy information on page 52 in the instructions.

#### 51 Your declaration

I declare that:

- the information I have provided is true and correct and that I have no other taxable income
- I have the necessary receipts and records or expect to obtain them within a reasonable time of lodging this tax return to support my claims for deductions and tax offsets.

Your signature					
			Day	Month	Year
			Date		/
The Tax Office will issue your assessment based on your tax return. However, the Tax Office has some time to review your tax return, and issue an amended assessment if a review shows inaccuracies that change the assessment. The standard review period is two years but for some taxpayers it is four years. (See page 7 of the instructions.)					
If you are lodging this short tax return by phone, call 1 You will be given a receipt number to record here at the er For more information on phone lodgment, see pages 3–4 cover to the Short tax return for individuals 2011.	nd of your call.	R	eceipt numbe	r	

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