

Australian Government Australian Taxation Office

# First home super saver scheme – hardship application

#### Did you know

- You can find out more about the First home super saver scheme and check your eligibility for this scheme on ato.gov.au
- You can request a First home super saver determination after your FHSS Hardship Application is approved
- You can lodge a First home super saver determination via **ato.gov.au**, phone or paper

#### When to use this form

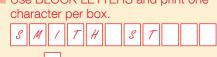
This form supports your application for this scheme under the financial hardship provision.

You must meet the eligibility criteria for FHSS and financial hardship to apply.

You cannot lodge a FHSS determination until you have received a decision in relation to your FHSS hardship application.

#### **Completing this form**

- Print clearly, using a BLACK pen only.
- Use BLOCK LETTERS and print one



Place X in ALL applicable boxes.



# Section A: Your details

| Name  | 418 |  |  |  |  |  |  |  |  |  |  |  |
|---|-----|--|--|--|--|--|--|--|--|--|--|--|
| Title: Mr Miss Miss Other Other   |     |  |  |  |  |  |  |  |  |  |  |  |
| Family name   |     |  |  |  |  |  |  |  |  |  |  |  |
|   |     |  |  |  |  |  |  |  |  |  |  |  |
| First given name Other given names  |     |  |  |  |  |  |  |  |  |  |  |  |
|   |     |  |  |  |  |  |  |  |  |  |  |  |
| Tax file number (TFN)   |     |  |  |  |  |  |  |  |  |  |  |  |
| We are authorised by the <i>Taxation Administration Act</i> 1953 to collect your TFN. You are not required by law to provide your TFN. However, quoting your TFN reduces the risk of administrative errors that could delay the processing of your request. |     |  |  |  |  |  |  |  |  |  |  |  |

# **Contact details**

| Βι | isine                           | ss | hou | irs p | hor | ne r | num | lber |  |  |  |  |  |  | Мо | bile | ph | one | nu | mb | er |  |  |  |  |  |  |  |  |
|----|---------------------------------|----|-----|-------|-----|------|-----|------|--|--|--|--|--|--|----|------|----|-----|----|----|----|--|--|--|--|--|--|--|--|
|    |                                 |    |     |       |     |      |     |      |  |  |  |  |  |  |    |      |    |     |    |    |    |  |  |  |  |  |  |  |  |
| Er | Email address of contact person |    |     |       |     |      |     |      |  |  |  |  |  |  |    |      |    |     |    |    |    |  |  |  |  |  |  |  |  |
|    |                                 |    |     |       |     |      |     |      |  |  |  |  |  |  |    |      |    |     |    |    |    |  |  |  |  |  |  |  |  |

| Se | ection B: Eligibility  |
|----|--|
|    | a may be eligible for a claim where you have suffered a financial hardship which has resulted in the loss of an interest in property.<br>eck your eligibility for this scheme under the financial hardship provision and answer the following questions. |
| 1  | Have you previously requested a release of your superannuation amounts under the First home super saver scheme?  |
|    | No Go to question 2.   |
|    | Yes You are not eligible for this scheme. Do not lodge this request.   |
| 2  | Have you previously held an interest in real property and lost this property due to financial hardship?  |
|    | No You are not eligible for this scheme. Do not lodge this request.  |
|    | Yes Go to question 3.  |
| 3  | Have you acquired an interest in property since you lost the property due to financial hardship in question 2 above?   |
|    | No Go to question 4.   |
|    | Yes You are not eligible for this scheme. Do not lodge this request.   |
| 4  | Please select the reason(s) for your application for financial hardship:   |
|    | Loss of employment Separation from de facto, divorce, or relationship breakdown  |
|    | Affected by natural disaster Early release of superannuation benefits  |
|    | Bankruptcy Other   |

## Medical illness

## 5 Please provide facts to support your application

Give a full description of the events. Include all facts, dates, and names of other parties involved. Provide a statement that shows that you experienced a financial hardship that has resulted in the loss of the property.

You must also attach evidence to support the facts in this application.

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# Section C: Declaration

## Privacy

The ATO is a government agency bound by the *Privacy Act 1988* in terms of handling personal information and tax file numbers (TFN). We are authorised by the *Taxation Administration Act 1953* to ask for the information requested on this form including your TFN.

We require this information to help us administer taxation and superannuation laws. We may give this information to other government agencies. For further information about your privacy visit **ato.gov.au/privacy** 

I declare that the information contained in this application and any attached document is true and correct. I am aware that penalties can apply and I may be prosecuted if I make a false or misleading statement.

If lodging this form via email I acknowledge and accept the risk that unencrypted email sent via the internet is not secure, so the privacy of personal information, including attachments cannot be guaranteed.

| Name      |      |       |      |
|-----------|------|-------|------|
|           |      |       |      |
| Signature |      |       |      |
| Signature |      |       |      |
|           | Date |       |      |
|           | Day  | Month | Year |

You MUST SIGN here

Day Month Year

The tax law imposes heavy penalties for giving false or misleading information.

If you have a Commonwealth debt, your FHSS release amount may be used to offset your tax or other Commonwealth debts.

If you do not buy a home or recontribute the release amount back into a fund, you may be liable for FHSS tax.

# Section D: What you need to do

Send copies of any relevant supporting documents with this form. This may speed up the application process.

### How to lodge your request

- You can lodge this application by:
- Saving the form to your computer and sending it with the evidence via e-mail to SuperAdvice@ato.gov.au
- Or send your paper application to: Australian Taxation Office

PO Box 3100 PENRITH NSW 2740

• You should be aware the internet is not always a secure environment. Lodging this form using unencrypted email sent via the internet is not secure, so the privacy of personal information, including attachments cannot be guaranteed.