

9 Electronic funds transfer (EFT)

We need your financial institution details to pay any refund owing to you, even if you have provided them to us before. Write the BSB number, account number and account name below. (See the relevant instructions.)

[illegible]

Account name (for example, JQ Citizen. Do not show the account type, such as cheque, savings, mortgage offset)

[illegible]

10 Dividends

If you have more than one dividend or distribution statement, see pages 3–5 in the instructions.

Did you receive any dividend distributions from a managed fund or Australian franking credits from a New Zealand company? Yes ☐

See page 3 in the instructions.

Unfranked amount

Do not show cents

\$, . ~~00~~

Franked amount

T			,			-∞
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Franking credit

U			.			-∞
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Show dollars and cents

Tax file number amounts withheld from dividends **v** [] , [] [] [] . [] []

TOTAL DIVIDEND INCOME

Add up all the amounts at S, T and U.

\$, . ~~00~~

– Is your application complete?

Make sure you have completed your application correctly. Errors may delay the processing of your application.

Before you sign your declaration below, check that you have:

- ☐ written your TFN on page 1 of this application to avoid delays in processing
- ☐ filled in all your personal details on page 1
- ☐ written your financial institution account details on this page to have your refund paid directly into your financial institution account
- ☐ correctly completed all of your dividend details for 2022–23.

Declaration

Privacy

The ATO is authorised by the *Taxation Administration Act 1953* to request your tax file number (TFN). We will use your TFN to identify you in our records. It is not an offence not to provide your TFN. However if you do not provide your TFN, there may be a delay in processing this application.

Taxation law authorises the ATO to collect information and to disclose it to other government agencies. For information about your privacy go to ato.gov.au/privacy

Read and sign the declaration after completing your application. Even though someone else may have helped you to complete your application, you are responsible for the information provided and you must sign the declaration.

I declare that:

- all the information I have given on this application is true and correct
- I do not need to lodge a tax return and have no tax payable for the 2022–23 income year
- I have shown the total of my dividend income and franking credits received during the 2022–23 income year AND
- I have the necessary records to support my application for a refund of franking credits.

Important

The ATO may confirm with the payer who sent you your dividend or distribution statement that the information you have provided on this application is correct. The tax law imposes heavy penalties for giving false or misleading information.

If lodging by phone, record your receipt number here.

Receipt number

Signature (For your application to be valid you must sign below.)

Date / /