

Capital gains tax (CGT) schedule 2004

Use in conjunction with company, trust or fund income tax return.

For instructions on how to complete this schedule refer to the publication Guide to capital gains tax.

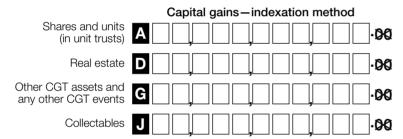
Print neatly in BLOCK LETTERS with a black or blue ballpoint pen only.

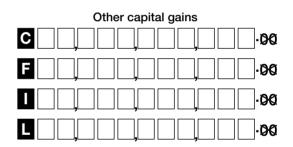
Do not use correction fluid or tape. Print one letter or number in each box.

Tax file number (TFN)	
Taxpayer's name	
Australian business number (ABN)	Signature as prescribed in tax return

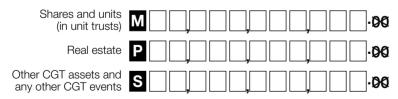
Part A Capital gains from CGT assets and CGT events

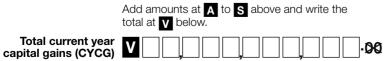
Non-active assets

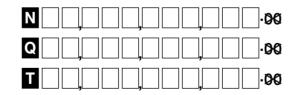




Active assets















		ets and CGT events—other than capital los	ses from collectables
Shares and units (in unit trusts)	A		
Real estate	B		
Other CGT assets and any other CGT events			
	Add amounts at A to C above and write the total at D below.		
Total current year capital losses (CYCL)			
Part D Applying	capital losses against current year capita	al gains	
	Capital gains-indexation method	Capital gains-discount method	Other capital gains
Current year capital losses applied		F	G,,,,,,
Prior year net capital losses applied		┚──╷───╷───╷───・⊳ø	K
Capital losses transferred in applied	M	N,,,,,,,,,00	0,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	Add amounts at E to M above and write the total at Q below.	Add amounts at F to N above and write the total at R below.	Add amounts at G to O above and write the total at S below.
Total capital losses applied		R,,,,,,00	S,,,,,00
	Current year capital losses applied	Prior year net capital losses applied	Capital losses transferred in applied
	Add amounts at E, F and G above and write the total at H below.	Add amounts at 🚺, J and K above and write the total at 🚺 below.	Add amounts at M, N and O above and write the total at P below.
Total capital losses applied			
		,,	For companies required to lodge a Losses schedule 2004, the amount at P must equal the corresponding amount on their losses schedule.
Part E Current	/ear capital gains (CYCG) after applying c	apital losses	
NI II I	Capital gains—indexation method		
Non-active assets			
Active assets	D,,,,	∎,,,,,,,	E
	Add amounts at A and D above and write	Add amounts at B and E above and write	Add amounts at C and F above and write
Totals—CYCG after applying capital losses			the total at Delow.

Part F Applying the CGT discount on capital gains		
From non-active assets	Capital gains—discount method	
From active assets		
Part G Applying the CGT concessions for small business		
Capital gains—indexation method	Capital gains-discount method	Other capital gains
Small business active asset reduction		
Small business O		
	S	
Part H Calculating net capital gain		
Add amounts at L to R above and write the total at A below.	Add amounts at J to S above and write the total at B below.	Add amounts at N to T above and write the total at C below.
Totals – CGT discount and small business A		
concessions Deduct the amount at A above from the amount at G in part E on page 2 and write the result at D below.	Deduct the amount at B above from the amount at H in part E on page 2 and write the result at E below.	Deduct the amount at C above from the amount at I in part E on page 2 and write the result at F below.
Net capital gain D + E + F G	Transfer the amount at G to A on your tax return.	
Part I Unapplied net capital losses (UNCL) carried forward	d to later income years	
UNCL from a UNCL from a object tables		Add amounts at H and T and write the total at V on your tax return.
Part J Small business 15-year exemption		
Exempt capital gains J,,, CGT as	event code	L F
Part K Scrip-for-scrip roll-over for exchanging taxpayer		
Roll-over chosen? A yes no Original interests cost base B	, Replacement interests	
Print X in the appropriate box	market value Cash and other considerations	

