

Individual tax return

2008

1 July 2007 to 30 June 2008

Print neatly in BLOCK LETTERS with a black or blue ballpoint pen only.

Your tax file number	See the Priv a	Are you an Australian resident? Print Y for yes or N for no. Are you an Australian resident? Print Y for yes or N for no. Print Y for yes or N for no.
Your name	Title – for example, Mr, Mrs, Ms, Miss Surname or family name Given names	Your sex Print X in the relevant box. Male Female
Has any part of your name changed since completing your last tax return?	Print Y for yes or N for no.	If you answered yes, print previous surname.
Your postal address		
Has your postal address changed since completin your last tax return?	g Print Y for yes or N for no.	Suburb or town State , , Postcode , , , Country – if not Australia
Your home address If the same as your currer postal address, print AS ABOVE.	nt	Suburb or town State , , Postcode , , , Country – if not Australia
Your date of birth If you were under 18 year on 30 June 2008 you mus complete item A1 on pag this tax return.	st	Final tax return Day Month Year If you know this is your final tax return, print FINAL.
Your daytime telepho	one number	Area Code Telephone number
Electronic funds trar Do you want to use electr (EFT) this year for your ta benefit payment where ap	ronic funds transfer x refund or family tax	Print Y for yes or N for no. If you answered yes, complete the account details.
		BSB number Must be six digits Account number Account name

Income

1 Salary or wages

	Your main salary and wage occupation	\neg			
			Occupation code withheld	X	Income
	Payer's Australian business number		show cents)		(do not show cents)
			-00	С	-90
			-00 D	D	-90
			-00	Ε	-00
			-00	F	-00
			-00	G	-90
2	Allowances, earnings, tips, director's fees etc		-00	K	-96
3	Employer lump sum payments				Amount A in lump sum payments box
			-00	R	5% of amount B in
			-00	Н	lump sum payments box
4	Employment termination payments (ETP)				Taxable component TYF
	Date of payment Date of payment		-00	1	laxable component Type
	Payer's ABN				
5	Australian Government allowances and payments like newstart, youth allowance and austudy payment		-00	Α	.00
6	Australian Government pensions and allowances You must also complete item T2 or T3 in Tax offsets on page 4.		-00	В	-90
7	Australian annuities and superannuation income streams		-00		
	Taxable co	mponent	Taxed element	J	-90
			Untaxed element	Ν	-00
	Lump sum in arrears – taxable co	mponent	Taxed element	Υ	-00
			Untaxed element	Z	-90
3	Australian superannuation lump sum payments		-00		TYF
	Date of payment Day Month Year Taxable co	mponent	Taxed element	Q	-90
	Payer's ABN		Untaxed element	Р	.00
_	Attributed personal services income		-00	0	-90
9	•				

V	Attach all requested attachments here.			
10	Total reportable fringe benefits amounts W	-00		
11	Gross interest Tax file number amounts withheld from gross interest		Gross interest	.00
12	Dividends		Unfranked amount S	-00
			Franked amount T	-00
	Tax file number amounts withheld from dividends		Franking credit U	.00
0	Only used by taxpayers completing the supplem Transfer the amount from TOTAL SUPPLEME	-	on page 7 and write it here.	- D0 /Loss
	TOTAL INCOME OR LOSS Add up the income a	mounts and deduct any	loss amount in the boxes.	- 90 /
De	ductions			CI AII.
D1	Work related car expenses		А	- DO
D2	Work related travel expenses		В	-00
D3	Work related uniform, occupation specific or p clothing, laundry and dry cleaning expenses	rotective	С	-Da / CLAIN
D4	Work related self-education expenses		D	-DO
D5	Other work related expenses		Е	-00
D6	Low value pool deduction		K	-00
D7	Interest and dividend deductions			-90
D8	Gifts or donations		J	-00
D9	Cost of managing tax affairs		М	-00
0	Only used by taxpayers completing the supplet Transfer the amount from TOTAL SUPPL	-	on page 8 and write it here.	-00
	TOTAL DEDUCTIONS	Items D1 1	to 0 – add up the boxes.	-00
	SUBTOTAL TOT	AL INCOME OR LOSS	less TOTAL DEDUCTIONS	- DO
Lo	sses			
L1	Tax losses of earlier income years			
	Primary production losses carried forward from earlier income years	C	imary production losses laimed this income year	-00
	Non-primary production losses carried forward from earlier income years	• 00 Non-pr	imary production losses laimed this income year	-90
	TAXABLE INCOME OR LOSS	Subtract amount	ts at F and Z item L1 \$	- DQ /

Tax T1	offsets Spouse (without dependent child or studer	nt). child-hou	isekeeper or hous	ekeeper —		ÇLAIN
	If you had a spouse during 2007-08 you must also c				-00	
	on page 5. Child-housekeeper's separate net income		00			1117
T2	Senior Australians (includes age pensioners retirees) If you had a spouse during 2007–08 you or de facto on page 5.				TAX OFFSET VETERAN Y CODE CODE	
If yo	u completed item T2 Senior Australians abov	e DO NOT co	mplete this item.		TAX OFFSET VETERAN	
T3	Pensioner If you had a spouse during 2007–08 you must also com	nplete Spouse d e	etails – married or de fa	acto on page 5.	CODE CODE	
T4	Australian superannuation income stream			S	-00	
T5	Private health insurance You must also complete Private health insurance policy	details below.	Amount of refundable previously claimed by we private health insura	vay of reduced G	-90]
T6	Ongoing baby bonus claim First-time baby bonus claimants and all transferees must use the Baby bonus instructions and claim 2008.	Number of eligible days		DE		
0	Only used by taxpayers completing the sup	pplementary	section			
	Transfer the amount from TOTAL SU	UPPLEMENT TA	AX OFFSETS on page	8 and write it here.	-00	
	TOTAL TAX OFFSETS	Items T1 ,	T4 , T5 and T – add u	p the boxes. U	-00	
Priv	vate health insurance policy details					
	BF BF dicare levy related items	F C	Men	nbership number		YPE YPE YPE F
M1	Medicare levy reduction or exemption If you complete this item and you had a	Reduction	based on family inco	ome		
	spouse during 2007–08 you must also	Number o	f dependent children ar	nd students Y		
	complete Spouse details – married or de facto on page 5.	Exemption	categories			
		Full 1.5%	6 levy exemption – num	ber of days V	CLAIM /	
		Half 1.5%	6 levy exemption – num	ber of days W		
M2	Medicare levy surcharge (MLS)					
	THIS ITEM IS COMPULSORY.					
	If you do not complete this item you may be For the whole period 1 July 2007 to 30 June 2008 (including your spouse) – if you had any – covered	B, were you and	d all your dependants		Print Y for yes or N for no.	
	If you printed Y , you must complete Private health insu If you printed N , read below.	urance policy de	etails above.			
	If you are liable for the surcharge for the whole per 30 June 2008 you must write 0 at A .	riod 1 July 200	7 to			
	If you are liable for the surcharge for part of the perto 30 June 2008 you must write the number of dailiable at A .					
	If you are NOT liable for the surcharge for the who 1 July 2007 to 30 June 2008 you must write 366 at		Number of liable fo	f days NOT r surcharge		
			Number of dependent	ent children D		
	If you had a spouse during 2007–08 (and you printed N – married or de facto on page 5. If you were covered by time during 2007–08 you must complete Private health	oy private patient	hospital cover at any			

Adjustments

A1 Under 18

If you were under 18 years of age on 30 June 2008 you must complete this item or you may be taxed at a higher rate. Read the information on **A1** in *TaxPack* 2008 for more information.

		IYPE
J	-00	$/\Box$

A2 Part-year tax-free threshold

Read the information on **A2** in *TaxPack* 2008 before completing this item.

Date	Day I	Month	Year I I	I	Months eligible for threshold	Ν	

Spouse details - married or de facto

If you had a spouse during 2007–08, did you complete any of the following items or do you consent to use part or all of your 2008 tax refund to repay your spouse's Family Assistance Office debt?

- T1 Spouse (without dependent child or student), child-housekeeper or housekeeper
- **T2** Senior Australians (includes age pensioners, service pensioners and self-funded retirees)
- T3 Pensioner
- **M1** Medicare levy reduction or exemption
- **M2** Medicare levy surcharge and you printed **N** in the box at **E**
- T7 Superannuation contributions on behalf of your spouse

NO You do not ne section. Go to	ed to complete this page 6.	YES You must complete this section. Complete the information required below then go to page 6.			
Spouse's surname or family name Spouse's given names					
Spouse's date of birth	K Day Month Year	Spouse's sex Print X in the relevant box. Female			

Did you have a spouse for the full year 1 July 2007 to 30 June 2008?

f Y for yes for no.

to

If you did not have a spouse for the full year, write the dates you had a spouse between 1 July 2007 and 30 June 2008.

From	М	Day	Month	Ye	ear	
	IVI					

N	Day	IVION	tn	`	rear		
14	l ,	1 1	- 1	1	1	1	

to complete, if the amount is zero, write 0.

The information below relates to your spouse's income – the list shows which details you need to complete. If you have completed:

• item T1,

complete R

• item **T2** or **T3**,

complete O, T, P and Q

item M1 (V or W),

complete O

item M1 (Y only),

complete O if you had a spouse on 30 June 2008

item M2 and if you printed N for no at E,

Distr your sp complete O, T, U and S if you had a spouse for all of 2007-08 or your spouse died during the year

• item T7, complete O and S.

For any of the following that you are required

O -00	Spouse's 2007–08 taxable income
	Your spouse's share of trust income on which the trustee is assessed under section 98 and which has not been included in spouse's taxable income
·00	ibutions to your spouse on which family trust distribution tax has been paid which youse would have had to show as assessable income if the tax had not been paid
S .00	Your spouse's total reportable fringe benefits amounts
P .00	Amount of any Australian Government pensions and allowances that your spouse received in 2007–08 (not including exempt pension income)
Q .00	Amount of any exempt pension income that your spouse received in 2007–08 (make sure you only include your spouse's exempt pension income)

Your spouse's 2007–08 separate net income

Supplementary section

Income

Refer to TaxPack 2008 supplement before you complete item 13. If you are required to complete item 13 include deferred non-commercial business losses from a prior year at either X or Y as appropriate. Refer to TaxPack 2008 supplement for the relevant code.

3	Partnerships and trusts			
	Primary production Distribution from partnershi	ps N	-90	Note: If you have a net loss from a partnership business activity, complete
	Distribution from trus	sts L	-90	items P3 and P9 in the Business and professional items section of this tax
	Landcare operations and deduction decline in value of water facil	for I	-00	return in addition to item 13.
	Other deductions relating to distribution	on X	-00	TYPE
			Net primary pro	duction distribution
	Non-primary production Distribution from partnershi less foreign incor	ps ne O	.00	Distributions of net capital gains (including net foreign capital gains)
	Distribution from trusts less r capital gains and foreign incor		.00	must be included at item 18 on page 7. Distributions of foreign income must be
	Landcare operations expens	es J	-00	included at item 19 or 20 on page 7.
	Other deductions relating distribution at O and		-00	TYPE
	Share of credits from income		Net non-primary pro-	duction distribution
	Share of credits from income Share of credit for tax withheld who Australian business number not quote			
	Share of franking credit from franked dividen	ds Q		
	Share of credit for tax file number amounts withhe from interest, dividends and unit trust distributio			
	Share of credit for tax paid by trust	ee S		
	Share of credit for amounts withheld from foreign reside withholding or a managed investment trust fund payments	ent A] F
4	Personal services income (PSI)			
	Tax withheld – voluntary agreement G	00		
	Tax withheld where Australian business number not quoted			LOS
	Tax withheld – labour hire or other specified payments	00	Net PSI – ti A item	ransferred from A -90 /
5	Net income or loss from business		Primary production from Y item	on – transferred P8 on page 10
			Non-primary production	on – transferred P8 on page 10
				t B or C you must complete item P9 on page 11.
	Tax withheld – voluntary agreement D	00		
	Tax withheld where Australian business number not quoted W			
	Tax withheld – foreign resident withholding			
	Tax withheld – labour hire or other specified payments	00		F
6	Deferred non-commercial business losses			
	Item P9 on page 11 Your share of deferred losses from partnership activities		-00	
	before you complete this item. Deferred losses from sole trader activities		-00	
			– Prim	nary production deferred losses

Non-primary production deferred losses

-00

17	Net farm management deposits or withdraw	als			E	- DO	oss F
18	Capital gains Did you have a capital gains tax event during the year? Did this CGT event relate to a forestry managed	G	Print Y for yes	You must print Y at G if you received a distribution of a capital gain from a trust.			_
	investment scheme interest that you held other than as an initial participant?	<u>«</u>	or N for no.	Net capital gain	Α	-00	
	Total current year capital gains	Н	.(2	90			
	Net capital losses carried forward to later income years		·Ç	90			
19	Foreign entities						_
	Did you have either a direct or indirect interest in a controlled foreign company (CFC)?	1	Print Y for yes or N for no.	CFC income	K	-00	
	Have you ever , either directly or indirectly, caused the transfer of property – including money – or services to a non-resident trust estate?	W	Print Y for yes or N for no.	Transferor trust income		-00	
	Did you have an interest in a foreign investment fund (FIF) or a foreign life assurance policy (FLP)?	J	Print Y for yes or N for no.	FIF and FLP income		.00	
20	Foreign source income and foreign assets o	r pro	perty				_
	Assessable foreign source income	Е	.0	90			
	annu	Net uity inc	foreign employment come WITHOUT an u	and net foreign pension or ndeducted purchase price		- DQ]/	YPE
				pension or annuity income ndeducted purchase price		-00	
	Also include at F Australian franking credits from a	٦	Other	net foreign source income	M	-00	
	New Zealand company that you have received indirectly through a partnership or trust distribution.	Australian franking credits from a New Zealand company				-00	
	Exempt foreign employment income	N	-0	90			
	Foreign tax credits						
	During the year did you own, or have an interest in, assets located outside Australia which had a total value of AUD\$50,000 or more?	P	Print Y for yes or N for no.				_ F
21	Rent Gross rent	Р	.[90			
	Interest deductions	Q	.Ç	90			
	Capital works deductions	F	.0	90			
	Other rental deductions	U	-0	Net P less (Q + F +	rent U)	-00	OSS
22	Bonuses from life insurance companies and	frier	ndly societies		W	-00	
23	Forestry managed investment scheme incor	ne			Α	-00	
24	Other income						_
	Type of income Category 1				Y	-00	
	Category 2	_			V	-90	
	Tax withheld – lump sum payments in arrears		.(00			
	Taxable professional income	Z	٠.	90			_ F
	TOTAL SUPPLEMENT INCOME OR LOSS	24 – a	, an	or income amounts and de y loss amounts in the bo this amount to n on pag	xes.	- DO	SSC

Deductions D10 Australian film industry in	centives			G	-00
D11 Deductible amount of und		a foreign pension	or annuity	Υ	-00
D12 Personal superannuation Full name of fund	contributions	Account numbe	er		
Fund Australian business numbe	r			Н	-00
Fund tax file number					
D13 Deduction for project poo)I			D	-90
D14 Forestry managed investry Product Code	or private ruling information	mber	ı		-90
D15 Other deductions – not clair Description of claim	nable at items D1 to D14	E	lection expenses		-90
		(Other deductions	J	-00
TOTAL SUPPLEMENT Iten	ns D10 to D15 – add up the boxes	and transfer this amo	unt to D on page 3	3.	-00
You must also complete Spouse d Zone or overseas forces	ns on behalf of your spouse etails - married or de facto on page 5 dical expenses over the thre			A \ R \ X \	. DQ.
Γ10 Parent, spouse's parent o	r invalid relative			3	-00
Γ11 Landcare and water facili	ty bro	Landcare and water ought forward from ear	facility tax offset lier income years	Т	-90
Γ12 Net income from working – supplementary section	М	- DQ / Loss	Read the information supplement before		
F13 Entrepreneurs tax offset	Small business entity aggregated turnover K N	Net small business entity income		ormation on T1	3 in <i>TaxPack 2008</i> ing this item.
	re entitled to a low-income tax offset, re on your tax return. The Tax Office v				-DQ / CLAII
TOTAL SUPPLEMENT TAX OFFSETS	Items T7 , T8 , T 9	9, T10 , T11 and T14 -	add up the \boxe		-00
•	rust distribution tax has bee Pack 2008 supplement before completing	•	E	X	-00
Credit for interest on tax p	aid y payments – amount of inte	rest	r	•	

Business and professional items section

S1 Simplified tax system (STS) elections

The STS provisions have been replaced with new streamlined provisions for small business entities. Refer to *Business and professional items 2008* for further information.

21	Personal services income (PSI) Print X in the appropriate box.
	Did you receive any personal services income?
	YES Read on. NO Go to item P2.
	Part A Did you satisfy the results test?
	P NO Read on. YES Go to item P2.
	Have you received a personal services business determination(s) that was in force for the whole of the period you earned PSI? Read on. YES Go to item P2.
	Did you receive 80% or more of your PSI from one source?
	Q NO Read on. YES Go to part B.
	If you received less than 80% of your PSI from each source for the whole of the period you earned PSI and you satisfied any of the following personal services business tests, indicate which business test(s) you satisfied. Print X in the appropriate box(es). Refer to the publication <i>Business and professional items 2008</i> before you complete this item.
	Unrelated clients test D1 Employment test E1 Business premises test F1 If you printed X at D1, E1 or F1, go to item P2 below; otherwise go to part B.
	Part B PSI – voluntary agreement M
	Do not show amounts at part B that were subject to foreign resident withholding. Show these at item P8 . PSI – where Australian business number not quoted N -96
	PSI – labour hire or other specified payments
	PSI – other J
	Deductions for payments to associates for principal work
	Total amount of other deductions against PSI
	Net PSI (M + N + O + J) less (K + L) A .DQ /
	Transfer the amount at A above to A item 14 on page 6. Complete items P2 and P3. Do not show at item P8 any amount you have shown at part B of item P1.
2	Description of main business or professional activity
	Industry code A I I I I I
23	Number of business activities
4	Status of your business – print X in one box only. Ceased business C1 Commenced business C2
P 5	Business name of main business and Australian business number (ABN)
	ABN I I I I I I I I I I I I I I I I I I I
	Dusiness address of main husiness
96	Business address of main business
	State D Postcode
	Suburb or town State Postcode

Primary production	D B F O TYPE H T	-primary production -96 -96 -96 -96 -96 -96 -96 -96 -96 -96	YPE	Totals -96 -96 -96 -96 -96 -96 -96	/ <u>_</u>
- 00 - 00 - 00 - 00 - 00 - 00 - 00 - 00	B F O H	-00 -00 -00 -00 -00 -00 -00 -00	K	-00 -00 -00 -00 -00 -00	/ <u>_</u>
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				es in which you mad ust also complete it			m in order o	of size of loss – grea	atest first. If
	Activity 1	Description o	of activity D						F
	Industry code E			Partnership (P) or sole trader (S)	F				
	Type of loss G	Refe	rence for code	Code e 5 C	Year		A	Number]
	Deferred non-comr business loss from		1	-00	Net loss		-00		F
	Activity 2	Description o	of activity J						F
	Industry code K			Partnership (P) or sole trader (S)	L				
	Type of loss M	Refe	rence for code	e 5 C	Year		A	Number	
	Deferred non-comr business loss from		1	-00	Net loss O		·DQ		F
	Activity 3	Description o	of activity P						F
	Industry code Q			Partnership (P) or sole trader (S)	R				
	Type of loss S	Refe	rence for code	e 5 C	Year		A	Number	
	Deferred non-comr business loss from		1	-00	Net loss U		-00		F
P10	Small busines depreciating a			tion by small busines ired to complete a C				this concession	
			Deduction fo	r low-cost assets		on for general posss than 25 yea		Deduction for assets (25 year	
			A	-00	В	555 than 25 yea	-D0	C	- D Ø
Oth	er business ar	nd professi	onal items	.					
P11	Trade debtors	;			Е		-00		
P12	Trade creditor	rs			F		-00		
P13	Total salary a	nd wage exp	penses		G		-00 /TYPE		
P14	Payments to a	associated _l	persons		Н		-00		
P15	Intangible dep	preciating a	ssets first (deducted	I		-00		
P16	Other depreci	ating assets	s first dedu	ıcted	J		-00		
P17	Termination v	alue of intar	ngible depr	eciating assets	D		-00		
P18	Termination v	alue of othe	er deprecia	ting assets	K		-00		
P19	Trading stock Print Y for yes or le				Р				

P9 Business loss activity details

Family Assistance Office consent

You must read the information on family tax benefit (FTB) in TaxPack 2008 before completing this section.

Complete the details below only if:

- you were the spouse of an FTB claimant, or the spouse of a child care benefit claimant on 30 June 2008 and
- your spouse has given you authority to quote their customer reference number (CRN) on your tax return if your spouse does not know their CRN they can contact the Family Assistance Office (FAO) and
- your spouse has a debt due to the FAO or expects to have a FAO debt for 2008 and
- · you expect to receive a tax refund for 2008 and
- you consent to use part or all of your tax refund to repay your spouse's FAO debt.

Spouse's CRN Z	ortant: You also need to provide your spouse's name, date of	of birth and	d their se	ex on pag	je 5.	
I consent to the Tax O details I have provided	ffice using part or all of my 2008 tax refund to repay any FA I on page 5. I have obtained my spouse's permission to quo	O debt of ote their C	my spo RN.	ouse, who	ose	
Your signature		Date [Day	Month	Year	

Taxpayer's declaration

Read and sign the declaration after completing your tax return, including the Supplementary section, Business and professional items section and other schedules if applicable.

I declare that:

- the information provided to my registered tax agent for the preparation of this tax return is true and correct, and
- I authorise my registered tax agent to lodge this tax return.

Taxpayer's	Di	Date	Day	Month	Year
signature		2010			

Important: The tax law imposes heavy penalties for giving false or misleading information.

The Tax Office will issue your assessment based on your tax return. However, the Tax Office has some time to review your tax return, and issue an amended assessment if a review shows inaccuracies that change the assessment. The standard review period is two years but for some taxpayers it is four years.

Privacy:

The Tax Office is authorised by the *Taxation Administration Act 1953* to request you to quote your tax file number (TFN). It is not an offence not to quote your TFN. However, your assessment may be delayed if you do not quote your TFN. The Tax Office is also authorised by the *Income Tax Assessment Act 1936*, the *Income Tax Assessment Act 1997* and the *A New Tax System (Family Assistance) (Administration) Act 1999* to ask for the other information on this tax return. We need this information to help us to administer the taxation laws. We may give this information to other government agencies as authorised in taxation law – for example, benefit payment agencies such as Centrelink, the Department of Education, Employment and Workplace Relations, and the Department of Families, Housing, Community Services and Indigenous Affairs; law enforcement agencies such as state and federal police; and other agencies such as the Child Support Agency, the Australian Bureau of Statistics and the Reserve Bank of Australia. The Commissioner of Taxation, as Registrar of the Australian Business Register, may use the ABN and business details which you provide on this tax return to maintain the integrity of the register.

Tax agent's declaration

			the taxpayer, that the taxpayer has given he taxpayer has authorised me to lodge
Agent's signature		Date Day Month Year I I I I I I I	Client's reference
Contact name	Agent's teleph	one number Telephone number	Agent's reference number