



[illegible]

A large grid of 60 empty boxes arranged in 6 rows and 10 columns, intended for handwriting practice. The grid is composed of simple black outlines on a white background.

			,				.	0	0
			,				.	0	0
			,				.	0	0
			,				.	0	0
			,				.	0	0
			.				.	0	0

C				,				00
D				,				00
E				,				00
F				,				00
G				.				00

,    .

K

□ □ □ . □ □ □ . 0 0

R    .    .00

			.				.	0	0
--	--	--	---	--	--	--	---	---	---

H			.		.00
---	--	--	---	--	-----

0 0 0 . 0 0 0 00

**N**    .    .~~00~~

.    . 0 0

, .00

**A**    ,    .~~00~~

,.

**B**    ,    .~~00~~

If you had a spouse during 2001–02 complete **Spouse details—married or de facto** on pages 6–7 of this tax return.

Y  
CODE

.    .

**J**

\_\_\_\_\_

,.

**O**    ,    .~~00~~

\$ ,.

For items 1 to 8 add up all the amounts in the tax withheld column.

[illegible]

If you are a non-resident make sure you have printed your country of residence on page 1.

Gross interest

Tax file number amounts withheld from gross interest

[illegible]

If you are a non-resident make sure you have printed your country of residence on page 1.

Unfranked amount S

Franked amount T

Tax file number amounts withheld from dividends

**V**

			.				.		
--	--	--	---	--	--	--	---	--	--

Imputation credit U .00

---

**I** Transfer the amount from **TOTAL SUPPLEMENT INCOME OR LOSS** on page 11 and write it here.

LOSS

**Add up all the income amounts and deduct any loss amount in the right-hand column. \$**

\$  ,   ,   .~~00~~

**Attach your payee's tax return copy of requested payment summaries and other attachments here. Place your payment summaries on top, followed by any other attachments.**

**Do not send in this tax return until you have attached all requested attachments.**

## Deductions

**Pages 36–63 in *TaxPack 2002* will help you to correctly fill in the items below.**

**You must read pages 36–7 in *TaxPack 2002* if you are claiming deductions for expenses that relate to your work as an employee at items D1, D2, D3, D4 and D5.**

Deductions—do not show cents **CLAIM**

## D1 Work related car expenses

**A**    ,    ☒ TYPE

## D2 Work related travel expenses

**B**    ,    .~~00~~

**D3 Work related uniform, occupation specific or protective clothing, laundry and dry cleaning expenses**

[illegible]

#### D4 Work related self-education expenses

**D**   ,    ☒ ☐  
TYPE

## D5 Other work related expenses

E				.			<del>00</del>
---	--	--	--	---	--	--	---------------

## D6 Deduction for project pool

H □ □ □ . □ □

## D7 Low value pool deduction

K

## D8 Interest and dividend deductions

1							00
---	--	--	--	--	--	--	----

## D9 Gifts or donations

J ■ ■ ■ . ■ ■ ■

**D10** Deductible amount of undeducted purchase price (UPP) of an Australian pension or annuity

**L**

You will find information on deductible amount of UPP of a foreign pension or annuity at question **D13** in *TaxPack 2002 supplement*.

### **D11** Cost of managing tax affairs

M				.			<del>.00</del>
---	--	--	--	---	--	--	----------------

**Only used by taxpayers completing the 2002 tax return for individuals (supplementary section)**

D

Transfer the amount from **TOTAL SUPPLEMENT DEDUCTIONS**  
on page 12 and write it here.

## TOTAL DEDUCTIONS

Add up all the deduction amounts items **D1** to **D**. \$ .

**SUBTOTAL**

**TOTAL INCOME OR LOSS less TOTAL DEDUCTIONS** \$ ..

## Losses

**Pages 64–5 in *TaxPack 2002* will help you to correctly fill in the item below.**

## L1 Tax losses of earlier income years claimed this income year

Primary production F

Non-primary production Z .00

**TAXABLE INCOME  
OR LOSS**

If you did not complete L1 write the amount from SUBTOTAL here.

\$ [ ] , [ ] [ ] [ ] [ ] [ ] .00

LOSS [ ]

If you did complete **L1** you must read page 66 in *TaxPack 2002*.

**Make sure you sign the *Taxpayer's declaration* on page 8.**

## Tax offsets

**Pages 74–91 in *TaxPack 2002* will help you to correctly claim your tax offsets.**

Tax offsets—do not show cents

**T1 Spouse (without dependent child or student), child-housekeeper or housekeeper**

To claim the spouse tax offset you must also complete **Spouse details—married or de facto** on pages 6–7. Separate net income of your spouse must be shown on page 7, not here.

Child-housekeeper's separate net income **V**

**P** ,     .~~00~~

SEARCH  
TYPE

## T2 Senior Australians

If you had a spouse during 2001–02 you must also complete **Spouse details—married or de facto** on pages 6–7.

The ATO will work out this tax offset amount. Print your code letter in the tax offset code box. Read pages 82-3 in *TaxPack 2002*.

**N** **TAX OFFSET**  
**CODE**

### T3 Superannuation contributions, annuity and pension

Personal undeducted superannuation contributions T    ,    .00

Superannuation contributions,  
annuity and pension tax offsets

**S** [ ] , [ ] [ ] [ ] • ~~[ ]~~ CLAIM  
TYPE

**T4 30% private health insurance**

Amount of refundable tax offset—not contributions **G**

You **must** complete **Private health insurance policy details** below.

**Only used by taxpayers completing the 2002 tax return for individuals (supplementary section)**

Transfer the amount from **TOTAL SUPPLEMENT**  
**TAX OFFSETS** on page 12 and write it here.

## TOTAL TAX OFFSETS

Add up all the tax offset amounts items **T1** to **T**. **U** \$

The ATO will work out any tax offset for low income. Read page 66 in *TaxPack 2002* for more information.

## Private health insurance policy details

**Page 92 in *TaxPack 2002* will help you to correctly fill in your details.**

You must provide the details for each policy if item **T4** or **M2** asked you to complete this section.

Health fund ID

Membership number

Type of cover

B

C

5

B			
---	--	--	--

C

5

**B**

C

5

B			
---	--	--	--

C

1

**B**

[illegible]

9

## M1 Medicare levy reduction or exemption

### Note

Only certain taxpayers are entitled to a Medicare levy reduction or exemption. Read pages 94–7 in *TaxPack 2002* to work out if you are eligible to claim.

### Reduction based on family income

Number of dependent children and students **Y**

### Exemption categories

Full 1.5% levy exemption—number of days **V**

Half 1.5% levy exemption—number of days **W**

CLAIM  
TYPE

If you have completed item **M1** and had a spouse during 2001–02 you must also complete **Spouse details—married or de facto** on pages 6–7.

## M2 Medicare levy surcharge (MLS)



### THIS ITEM IS COMPULSORY FOR ALL TAXPAYERS.

If you do not complete this item you may be charged the full Medicare levy surcharge.

To help you determine if you have to pay the surcharge read pages 98–101 in *TaxPack 2002*.

For the **whole** period 1 July 2001 to 30 June 2002 were **you** and **all** of your dependants (including your spouse)—if you had any—covered by private patient HOSPITAL cover?

**YES** ☐ You **must** complete **Private health insurance policy details** on page 4. You have now finished this item.

**E**

**NO** ☐ Read on.

For the whole of 2001–02 were you:

- **a single person**—without a dependent child or children—and your taxable income for MLS purposes (including your total reportable fringe benefits amounts) was \$50 000 or less **OR**
- **a member of a family**—which may consist of a couple (married or de facto) with or without a dependent child or children; or a sole parent with a dependent child or children—and the combined taxable income for MLS purposes (including the total reportable fringe benefits amounts) of you and your spouse (if you had one) was \$100 000 (plus \$1500 for each dependent child after the first) or less?

**NO** ☐ You may have to pay the surcharge—read pages 98–101 in *TaxPack 2002*.

**YES** ☐ You do not have to pay the surcharge—you must write '365' at **A**.

You must write the following at **A**:

- '0' when you have to pay the surcharge for the whole period 1 July 2001 to 30 June 2002
- '365' when you do NOT have to pay the surcharge for the whole period 1 July 2001 to 30 June 2002
- **the number of days** you do NOT have to pay the surcharge for part of the period 1 July 2001 to 30 June 2002.

Number of days you do NOT have to pay the surcharge **A**

Number of dependent children **D**

If you had a spouse during 2001–02 complete **Spouse details—married or de facto** on pages 6–7.

If you were covered by private patient hospital cover at any time during 2001–02 you **must** complete **Private health insurance policy details**—see page 92 in *TaxPack 2002*.

## Adjustments

**Pages 102–6 in *TaxPack 2002* will help you to correctly fill in these items.**

### **A1 Under 18 excepted net income**

[illegible]

If you were under 18 years of age on 30 June 2002 you must complete this item. Read page 102 in *TaxPack 2002* for more information.

## A2 Part-year tax-free threshold

Date

Day      Month      Year

Months eligible for threshold **N**  

N

Income while a full-time student 0.

**O**

You must read pages 103–4 in *TaxPack 2002* to complete this item.

**A3** Amount on which family trust distribution tax has been paid

**X**   ,    .00

If a trust, partnership or company made a distribution to you on which family trust distribution tax has been paid, you **must** read page 105 in *TaxPack 2002*.

**A4** Amount on which ultimate beneficiary non-disclosure tax was payable

**Z**

You must read page 106 in *TaxPack 2002* to complete this item.

### Spouse details—married or de facto

If you completed any of the items listed below, and you had a spouse during 2001–02, you must complete **Spouse details—married or de facto**. We need the information included in this section to accurately assess your taxation obligations.

**Did you complete any of the following items?**

- 6** Commonwealth of Australia government pensions and allowances
- T1** spouse (without dependent child or student) tax offset
- T2** Senior Australians tax offset
- M1** Medicare levy reduction or exemption
- M2** Medicare levy surcharge—and you printed **X** in the **NO** box at **E**
- T5** superannuation contributions on behalf of your spouse (supplementary section)

**NO** ☐ You do not need to complete this section. Go to page 8.

**YES** ☐ You need to complete this section. Complete the information required below then go to page 7.

Spouse's date of birth **K**

Day      Month      Year

Did you have a spouse for the full year—  
1 July 2001 to 30 June 2002? **L** YES ☐ NO ☐

If you did not have a spouse for the full year,  
write the dates you had a spouse between  
1 July 2001 and 30 June 2002.

M     From

Day Month Year

To

N

DayMonthYear

**Spouse details—married or de facto (continued)**

Make sure you have checked on page 6 that you need to complete **Spouse details—married or de facto.**

On this page you will need to provide some details about your spouse's income. The text beside the boxes gives instructions to help you determine whether you need to show an income amount, and what information is required.

You only need to complete spouse's 2001-02 taxable income if:

- you had a spouse on 30 June 2002 AND you completed item **M1** (**Y** only)
- you had a spouse for all of 2001-02 AND you printed **X** in the **N0** box at **E** item **M2**
- you had a spouse for any part of the year AND you completed one or more of items **6**, **T2**, **T5** and **M1** (**Y** or **W**).

For any of the following that you are required to complete, if the amount is zero, write '0'.

Spouse's 2001-02 taxable income

If you completed item **6, T2** or **M2** show your spouse's share of trust income on which the trustee is assessed under section 98 and which has not been included in spouse's taxable income.

If you had a spouse for all of 2001–02 and you printed **X** in the **NO** box at **E** item **M2**, show the distributions to your spouse on which family trust distribution tax has been paid which your spouse would have had to show as assessable income if the tax had not been paid.

Show your spouse's total reportable fringe benefits amounts if you had a spouse for all of 2001-02 and you printed **X** in the **N0** box at **E** item **M2** or you had a spouse at any time during 2001-02 and you completed item **T5**.

If you completed item **6** or **T2**, show the amount of Commonwealth of Australia government pensions and allowances (listed on page 23 in *TaxPack 2002*) that your spouse received in 2001–02.

If you completed item **6** or **T2**, show the amount of  
any exempt pension income that your spouse  
received in 2001–02. Exempt income is listed on  
page 12 in *TaxPack 2002*—make sure you only  
include your spouse's exempt **pension** income.

**Q**   ,   .00

If you completed item **T1** show your spouse's 2001-02 separate net income—see page 67-8 in *TaxPack 2002*. **R**     ,    .<sup>00</sup>

## Consent to use part or all of your 2002 tax refund to repay your spouse's family tax benefit (FTB) overpayment

Only complete the details below if:

- you were the spouse of an FTB claimant on 30 June 2002 and your income was taken into account in their claim—check with your spouse—AND
- your spouse has given you authority to quote on your tax return their customer reference number (CRN). If your spouse does not know their CRN they can contact the Family Assistance Office AND
- your spouse expects to have an FTB overpayment for 2002 AND
- you expect to receive a tax refund for 2002 AND
- you consent to use part or all of your tax refund to repay your spouse's FTB overpayment.

Note: An FTB overpayment can only be raised after reconciliation has been completed. If an FTB overpayment is raised after your refund has been sent to you the ATO will not be able to use your refund to repay the FTB overpayment.

### Spouse's CRN

         

### Spouse's sex

Male ☐

Female ☐

### Spouse's name

Print full name.

Surname or family name

                   

Given names

                   

### Spouse's date of birth

       

Day Month Year

I consent to the ATO using part or all of my 2001–02 tax refund to repay the 2002 FTB overpayment of my spouse, whose details I have provided above. I have obtained my spouse's permission to quote their CRN.

Your signature for FTB purposes only

Date

Day Month Year

## TAXPAYER'S DECLARATION

Read and answer the questions below before you sign the **Taxpayer's declaration**.

**1 Are you required to complete any of the items in the 2002 tax return for individuals (supplementary section)—pages 9 to 12? Read page 7 in *TaxPack 2002* to find out.**

NO ☐ Go to question 2. YES ☐ Attach pages 9–12 to this page.

**2 Has *TaxPack* asked you to attach the following?**

- a. any attachments relating to specific questions—to page 3 NO ☐ YES ☐
- b. 2002 business and professional items schedule—to page 3 NO ☐ YES ☐

These attachments are in addition to your payment summaries and other requested attachments which you must attach to your tax return.

### Privacy

It is not an offence not to quote your tax file number (TFN). However, your assessment will be delayed if you do not quote your TFN.

The ATO is authorised by the *Income Tax Assessment Act 1936*, the *Income Tax Assessment Act 1997* and the *A New Tax System (Family Assistance) (Administration) Act 1999* to ask for information on this tax return. We need this information to help us to administer the taxation laws.

We may give this information to other government agencies authorised by law to receive it—for example, benefit payment agencies such as Centrelink, the Department of Education, Science and Training and the Department of Family and Community Services; law enforcement agencies such as the National Crime Authority; and other agencies such as the Child Support Agency, the Australian Bureau of Statistics and the Reserve Bank of Australia.

I declare that:

- all the information I have given in this tax return, including any attachments, is true and correct
- I have shown all my income—including net capital gains—for tax purposes for 2001–02
- I have completed and attached the supplementary section, schedules and other attachments—as appropriate—that *TaxPack 2002* told me to provide
- I have completed item **M2**—Medicare levy surcharge
- I have the necessary receipts and/or other records—or expect to obtain the necessary written evidence within a reasonable time of lodging this tax return—to support my claims for deductions and tax offsets
- I understand the ATO has the right to review my tax return and, for a period of up to 6 years, to issue me with a revised assessment if a review shows any inaccuracies in income or entitlements that change my assessment.

### IMPORTANT

**The tax law imposes heavy penalties for giving false or misleading information.**

FOR YOUR TAX RETURN TO BE VALID YOU MUST SIGN HERE.

Date

Day Month Year

**Use the pre-addressed envelope provided with *TaxPack 2002* to lodge your tax return.**

**For more information, read page 108 in *TaxPack 2002*.**