RN: 100101



## Capital gains tax (CGT) schedule 2001

Use in conjunction with company, trust or fund income tax return.

Use Capital gains tax schedule 2001 instructions to complete this schedule. Do not use correction fluid or tape. Please print neatly in BLOCK LETTERS with a black or blue ballpoint pen only. Print one letter or number in each box. Print |X| in appropriate boxes.

Tax file number (TFN)	
Taxpayer name	Signature as prescribed in tax return
Australian Business Number	

## Part A Capital gains from CGT assets and CGT events

## Non-active assets Canital gains—indevation method Shares a

	Capital gairis—indexation method	
nares and units (in unit trusts)	A	

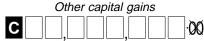


events		
Collectables	J = J =	Ø

Capit	al gain:	s—dis	coun	t met	thod
В	,				.0







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(in unit trusts)	<u>M</u> 00
Real estate	P
Other CGT assets	S C C C C C C C C C C C C C C C C C C C

Shares and units

Add amounts at A to S ab	ove and
write the total at <b>V</b> .	

Total current year			] <b>%</b> ø
Total current year capital gains (CYCG)	,ШL	,	J:000

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Q	,[]	,_	00
T	],[]		.00

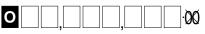
Add amounts at <b>B</b> to <b>T</b> above and
write the total at $\overline{\mathbf{W}}$ .

],	
mounts at ${\color{red} {\bf B}}$ to ${\color{red} {\bf T}}$ above and the total at ${\color{red} {\bf W}}$ .	
]	

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F			-00

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Add amounts at C to U	above and
write the total at $X$ .	

X	,	,
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		Capital gains tax (CGT) so	chedule 2001	
Signature as prescr	ibed in tax return		Т	FN
Part B Curi	ent year capital losses (CYC	L) from CGT assets and CGT 6	events—other than capital loss	es from collectables
			Shares and units (in unit trusts)	A
			Real estate	B
		0	ther CGT assets and any other CGT events	C
				Add amounts at <b>A</b> to <b>C</b> above and write the total at <b>D</b> .
			Total current yea capital losses	[ <b>D</b>
Part D App	lying capital losses against c	urrent year capital gains		
	Capital gains—indexation method	Capital gains—discount method	Other capital gains	Total capital losses applied
Current year capital losses applied	<b>E</b>    ,    ,     00		G	<b>H</b>
Prior year net capita losses applied		J,	K,	<b>-</b> 00
Capital losse transferred in applied	s M	N	O	P
• •	Add amounts at <b>E</b> to <b>M</b> above and write the total at <b>Q</b> .	Add amounts at <b>F</b> to <b>N</b> above and write the total at <b>R</b> .	Add amounts at <b>G</b> to <b>O</b> above and write the total at <b>S</b> .	For companies required to lodge a losses schedule, the amount at
Total capital losses applied	Q,	R	s	must equal the corresponding amount on their losses schedule.
Part E Curr	ent year capital gains (CYCG	after applying capital losses		
	Capital gains—indexation method	Capital gains—discount method	Other capital gains	
Non-active assets	• A	B,		
Active assets	5 <b>D</b> ,	E,	F	
	Add amounts at <b>A</b> and <b>D</b> above and write the total at <b>G</b> .	Add amounts at <b>B</b> and <b>E</b> above and write the total at <b>H</b> .	Add amounts at <b>C</b> and <b>F</b> above and write the total at <b>T</b> .	
Totals—CYCG after applying capital losses		H		
Page 2		IN-CONFIDENCE—when co	mpleted	

Signature as prescribed in tax return	Capital gains tax (CGT)	schedule 2001	RN: 100101
Part F Applying the general CGT	discount on capital gains		
From non-a	Capital gains—discount method active assets J,		
From a	active assets K		
Part G Applying the small busing			
Capital gains—indexation in Small business active asset reduction	method Capital gains—discount method	Other capital gains	
Small business retirement exemption	]00 <b>P</b> ,	Q,	
Small business roll-over R , , , , , , , , , , , , , , , , , ,	00 <b>s</b> ,0	T,	ı
Part H Calculating net capital ga	in		
Add amounts at <b>L</b> to <b>R</b> above write the total at <b>A</b> .	Add amounts at <b>J</b> to <b>S</b> above and write the total at <b>B</b> .	Add amounts at ${f N}$ to ${f T}$ above and write the total at ${f C}$ .	
Totals—General CGT discount and small business concessions	-00 B,00	<b>c</b>	
Deduct the amount at A about the amount at G in part page 2 and write the result at	E on from the amount at H in part E on	Deduct the amount at <b>C</b> above from the amount at <b>I</b> in part E on page 2 and write the result at <b>F</b> .	Net capital gain  D + E + F
<b>D</b>	-00 E	F	G,,,
Part I Unapplied net capital loss	es (UNCL) carried forward to later ir	ncome years	
		UNCL from collectab	oles <b>H</b>
		UNCL from all other CGT ass and CGT eve	ets nts ,

Add amounts at **H** and **I** and write the total at **V** on your tax return.

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Signature as prescribed in tax return	Capital gains tax (C	GT) schedule 2001	TFN
Part J Small business 15 year e	xemption		
		Exempt capital gains J  CGT asset or CGT event code K	
Part K Scrip for scrip roll-over r	elief for exchanging taxpayer		
Roll-over A Print Y for yes, Original interchosen? A for no. cost I	rests B ,	Replacement interests market value  Cash and other considerations	
Part L Scrip for scrip roll-over re	elief for acquiring entity— <i>to be</i>	completed by companies and true	sts only
Acquiring entity Print Y for yes, original en  Number of she units etc. is  Amount of consider	ares/ H	Taxpayer TFN of original entity  Number of options/rights etc. issued  First element of cost base of interests acquired  K	
Joint ch for roll-	noice Print <b>Y</b> for yes, or <b>N</b> for no.	Cost base—significant common stakeholder interests acquired	
Part M Did you have an Employ	ee Share Scheme in place at an	y time during the year?—to be co	mpleted by companies only
		N	Print <b>Y</b> for yes, or <b>N</b> for no.
Part N Change in majority unde	rlying ownership/pre-CGT asse	ts—Division 149 applies?— <i>to be</i> o	completed by companies only
		0	Print <b>Y</b> for yes, or <b>N</b> for no.
Part O Cost base adjustments r	esulting from debt forgiveness-	—Division 139— <i>to be completed l</i>	y companies only
Interest in creditor Print Y for yes, Total cost or N for no. base reduction	Q,	erest in R Print Y for yes, Total cost base or N for no. adjustment	<b>s</b> ,
Part P Cost base adjustments i	resulting from loss transfers—D	Division 170-C— <i>to be completed b</i>	y companies only
CGT event for T Print Y for yes, Total cost interest in transferor		event for Print Y for yes, Total cost base or N for no. adjustment	<b>W</b>