



# Income

## 1 Gross salary or wages

Main salary or wage occupation

Occupation code

**X**

Payer's Australian Business Number






Tax withheld






Gross payment

**C**

**D**

**E**

**F**

**G**

## 2 Allowances, earnings, tips, director's fees, etc.

**K**

## 3 Lump sum payments

Amount A in lump sum payments box

**R**

5% of amount B in lump sum payments box

**H**

## 4 Eligible termination payments

Taxable amount other than excessive component

**I**

Excessive component

**N**

## 5 Commonwealth of Australia government allowances and payments like Newstart, youth allowance and austudy payment

**A**

## 6 Commonwealth of Australia government pensions and allowances

**B**

Tax offset  
code

## 7 Other Australian pensions or annuities—including superannuation pensions

Type



**J**

## 8 Attributed personal services income

**O**

## Total tax withheld

Add up the  boxes.

**\$**

## 9 Total reportable fringe benefits amounts

**W**

## 10 Gross interest

If you are a non-resident make sure you have printed your country of residence on page 1.

Gross interest

**L**

TFN amounts withheld from gross interest

**M**

## 11 Dividends

If you are a non-resident make sure you have printed your country of residence on page 1.

Unfranked amount

**S**

Franked amount

**T**

TFN amounts withheld from dividends

**V**

Imputation credit

**U**

## **I** Only used by taxpayers completing the supplementary section

Transfer the amount from **TOTAL SUPPLEMENTARY SECTION INCOME OR LOSS** on page 8 and write it here.

## TOTAL INCOME OR LOSS

Add up income amounts and deduct any loss amount in the  boxes.

**F**

Attach all requested attachments here. Place the employee's tax return copy of PAYG summaries on top followed by any other attachments.

Deductions

D1 Work related car expenses

A

.00

Claim type

D2 Work related travel expenses

B

.00

Claim type

D3 Work related uniform, occupation specific or protective clothing, laundry and dry cleaning expenses

C

.00

Claim type

D4 Work related self-education expenses

D

.00

Claim type

D5 Other work related expenses

E

.00

Claim type

D6 Interest and dividend deductions

I

.00

Claim type

D7 Gifts or donations

J

.00

Claim type

D8 Deductible amount of undeducted purchase price (UPP) of an Australian pension or annuity. Deductible amount of UPP of foreign pension or annuities is dealt with at D11 on page 8.

L

.00

Claim type

D9 Cost of managing tax affairs

M

.00

Claim type

D Only used by taxpayers completing the supplementary section

Transfer the amount from TOTAL SUPPLEMENTARY SECTION DEDUCTIONS on page 8 and write it here.

TOTAL DEDUCTIONS Items D1 to D—add up the boxes .00

SUBTOTAL TOTAL INCOME OR LOSS less TOTAL DEDUCTIONS .00/

Losses

L1 Tax losses of earlier income years claimed this income year

Primary production F

.00

Non-primary production Z

.00

TAXABLE INCOME OR LOSS Subtract item L1 amounts from amount at SUBTOTAL \$ .00/

Tax offsets

T1 Spouse (without dependent child or student), child-housekeeper or housekeeper

If you had a spouse during 2000–01 you must complete Spouse details—married or de facto on page 5.

P

.00

Claim type

Child-housekeeper's separate net income V

.00

T2 Low income aged persons—If you had a spouse during 2000–01 you must complete Spouse details—married or de facto on page 5.

N

Tax offset code

The ATO will calculate the low income aged persons tax offset if label N is completed.

T3 Superannuation contributions, annuity and pension

Personal undeducted superannuation contributions T

.00

Superannuation contributions, annuity and pension tax offsets S

.00

Claim type

T4 30% private health insurance—You must complete Private health insurance policy details on page 4.

Amount of refundable tax offset—not contributions G

.00

T Only used by taxpayers completing the supplementary section

Transfer the amount from TOTAL SUPPLEMENTARY SECTION TAX OFFSETS on page 8 and write it here.

TOTAL TAX OFFSETS Items T1 to T—add up the boxes U .00

## Private health insurance policy details

**You must provide the details for each policy if items T4 or M2 asked you to complete this question.**

Health fund ID		Membership number	
<b>B</b>	<input type="text"/>	<b>C</b>	<input type="text"/>
<b>B</b>	<input type="text"/>	<b>C</b>	<input type="text"/>
<b>B</b>	<input type="text"/>	<b>C</b>	<input type="text"/>
<b>B</b>	<input type="text"/>	<b>C</b>	<input type="text"/>

## Medicare levy related items

### M1 Medicare levy reduction or exemption

If you complete this item and you had a spouse during 2000–01 you must complete **Spouse details—married or de facto** on page 5.

**Reduction based on family income**

Number of dependent children and students	<b>Y</b>	<input type="text"/>
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**Exemption**

Full 1.5% levy exemption—number of days	<b>V</b>	<input type="text"/>	Claim type
Half 1.5% levy exemption—number of days	<b>W</b>	<input type="text"/>	

## M2 Medicare levy surcharge (MLS)

**This item is compulsory—if you do not complete this question you may be charged the full Medicare levy surcharge.**

For the **whole** period 1 July 2000 to 30 June 2001, were **you** and **all** your dependants (including your spouse)—if you had any—covered by private patient HOSPITAL cover? **E** ☐ Print **Y** for yes or **N** for no.

If **yes**, you must complete **Private health insurance policy** details above.  
If **no**, read below.

If you are liable for the surcharge for the whole period 1 July 2000 to 30 June 2001 you **must** write **0** at label **A**.  
If you are liable for the surcharge for part of the period 1 July 2000 to 30 June 2001 you **must** write the number of days you were **NOT** liable at label **A**.  
If you are **NOT** liable for the surcharge for the whole period 1 July 2000 to 30 June 2001 you **must** write **365** at label **A**.

Number of days **NOT** liable for surcharge **A**

Number of dependent children **D**

If you had a spouse during 2000–01 (and you printed **N** at label **E**), complete **Spouse details—married or de facto** on page 5. If you were covered by private patient hospital cover at any time during 2000–01 you **must** complete **Private health insurance policy details** above.

## Adjustments

**A1 Under 18 excepted net income** J  .00 /

If you were under 18 years of age on 30 June 2001 you must complete this item.

**A2 Part-year tax-free threshold**  
 You must read the information on **A2** in the *Individual tax return 2001 instructions—tax agents* before completing this item.

Date  

Day	Month	Year

Months **N**

Income while a full-time student **O**

**A3 Amount on which family trust distribution tax has been paid**  
 You must read the information on **A3** in the *Individual tax return 2001 instructions—tax agents* before completing this item.

**A4 Amount on which ultimate beneficiary non-disclosure tax was payable** You must read the information on **A4** in the *Individual tax return 2001 instructions—tax agents* before completing this item.

## Spouse details—married or de facto

Only provide these details if you had a spouse—married or de facto—during 2000–01 and you completed any of the following items: **6** (and your spouse received any Commonwealth of Australia pension or allowance at item **6** or exempt pension income), **T1**, **T2**, **M1**, **M2** and at label **E** you printed '**N**', **T5** (supplementary section).

Spouse's date of birth

**K**

Day	Month	Year

Did you have a spouse for the full year  
1 July 2000 to 30 June 2001?

**L**

--

 Print **Y** for yes  
or **N** for no.

If you did not have a spouse for the full year,  
write the dates you had a spouse between  
1 July 2000 and 30 June 2001.

**M**

From		
Day	Month	Year

**N**

To		
Day	Month	Year

You only need to complete spouse's taxable income if  
any of the following conditions apply:

- You had a spouse on 30 June 2001 AND you completed item **M1** (label **Y** only).
- You had a spouse for all of 2000–01 AND at label **E** item **M2** you printed **N**.
- You had a spouse for any part of the year AND you completed one or more of items —**6** (and your spouse received any Commonwealth of Australia pension or allowance at item **6**—or exempt pension income), —**T2** —**T5** —**M2** (label **V** or **W**)

You only need to complete spouse's share of trust  
income if it has not been included in spouse's  
taxable income and you completed item **T2** or **M2**.  
Refer to the *Individual tax return 2001*  
*instructions—tax agents*.

For any of the following that you  
are required to complete, if the  
amount is zero, write **0**.

Spouse's 2000–01  
taxable income

**O**

	.00
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Spouse's share of trust income on which the trustee is assessed under  
section 98 and which has not been included in spouse's taxable income.

**T**

	.00
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If you had a spouse for all of 2000–01 and at label **E**, item **M2** you printed **N**, show any  
distributions to your spouse on which family trust distribution tax has been paid which  
your spouse would have had to show as assessable income if the tax had not been paid.

**U**

	.00
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Show your spouse's total reportable fringe benefits amounts if you had  
a spouse for all of 2000–01 and at label **E**, item **M2** you printed **N**.

**S**

	.00
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If you completed item **6**, show the amount of any Commonwealth of Australia  
government pensions and allowances—listed at item **6** in the *Individual tax return*  
*2001 instructions—tax agents*—that your spouse received in 2000–01.

**P**

	.00
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If you completed item **6** show the amount of any exempt  
pension income received by your spouse in 2000–01.

**Q**

	.00
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If you completed item **T1**, show your spouse's  
2000–01 separate net income.

**R**

	.00
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## Supplementary section

### Income

#### 12 Partnerships and trusts

##### Primary production

Distribution from partnerships	<b>N</b>	<input type="text" value=".00"/>	/	<input type="text"/>
Distribution from trusts	<b>L</b>	<input type="text" value=".00"/>	/	<input type="text"/>
Landcare operations and water conservation/conveying expenses	<b>I</b>	<input type="text" value=".00"/>		
Other deductions relating to distribution	<b>X</b>	<input type="text" value=".00"/>		
Net primary production distribution				<input type="text" value=".00"/> / <input type="text"/>

##### Non-primary production

Distribution from partnerships, less foreign income	<b>O</b>	<input type="text" value=".00"/>	/	<input type="text"/>
Distribution from trusts, less net capital gains and foreign income	<b>U</b>	<input type="text" value=".00"/>	/	<input type="text"/>
Landcare operations expenses	<b>J</b>	<input type="text" value=".00"/>		
Other deductions relating to distribution in labels <b>O</b> and <b>U</b>	<b>Y</b>	<input type="text" value=".00"/>		
Net non-primary production distribution				<input type="text" value=".00"/> / <input type="text"/>

- Distributions of net capital gains (including net foreign capital gains) must be included at item **17** on page 7.
- Distributions of foreign income must be included at item **18** or **19** on page 7.

##### Share of credits from income

Share of credit for tax withheld where Australian Business Number not quoted	<b>P</b>	<input type="text"/>
Share of imputation credit from franked dividends	<b>Q</b>	<input type="text"/>
Share of credit for TFN amounts withheld from interest, dividends and unit trust distributions	<b>R</b>	<input type="text"/>
Share of credit for tax paid by trustees	<b>S</b>	<input type="text"/>

**F**

#### 13 Personal services income

Tax withheld—voluntary agreement	<b>G</b>	<input type="text" value=".00"/>	Net PSI—transferred from <b>M</b> on page 9 of the tax return	<b>A</b>	<input type="text" value=".00"/> / <input type="text"/>
Tax withheld where Australian Business Number not quoted	<b>H</b>	<input type="text"/>			
Tax withheld—labour hire or other specified payments	<b>J</b>	<input type="text" value=".00"/>			

#### 14 Net income or loss from business

Tax withheld—voluntary agreement	<b>D</b>	<input type="text" value=".00"/>	Primary production—transferred from <b>Y</b> on page 10 of your tax return	<b>B</b>	<input type="text" value=".00"/> / <input type="text"/>
Tax withheld where Australian Business Number not quoted	<b>W</b>	<input type="text"/>	Non-primary production—transferred from <b>Z</b> on page 10 of the tax return	<b>C</b>	<input type="text" value=".00"/> / <input type="text"/>
Tax withheld—labour hire or other specified payments	<b>F</b>	<input type="text" value=".00"/>			

- Loss from business activities—refer to item **P9** on page 11 of this return.

**F**

**15 Deferred non-commercial business losses**

Deferred losses from partnership activities **F**  .00

Deferred losses from sole trader activities **G**  .00

If you have deferred losses, complete item **P9** on page 11 of this return.

Total deferred losses **H**  .00

**16 Net farm management deposits or withdrawals**

**E**  .00 /  **F**

**17 Capital gains**

Did you have a CGT event during the year? **G**  Print **Y** for yes or **N** for no.

Net capital gain **A**  .00

You must also answer **yes** at label **G**, if you received a distribution of a capital gain from a trust.

Total current year capital gains **H**  .00

Net capital losses carried forward to later income years **V**  .00

**18 Foreign entities**

Did you have either a direct or indirect interest in a controlled foreign company (CFC)? **I**  Print **Y** for yes or **N** for no.

CFC income **K**  .00

Have you **ever**, either directly or indirectly, caused the transfer of property—including money—or services to a non-resident trust estate? **W**  Print **Y** for yes or **N** for no.

Transferor trust income **B**  .00

Did you have an interest in a foreign investment fund (FIF) or a foreign life assurance policy (FLP)? **J**  Print **Y** for yes or **N** for no.

FIF and FLP income **C**  .00

**19 Foreign source income and foreign assets or property**

Assessable foreign source income **E**  .00

Net foreign employment and net foreign pension or annuity income without an undeducted purchase price **L**  .00 /  Type

Net foreign pension or annuity income with an undeducted purchase price **D**  .00

Other net foreign source income **M**  .00

Exempt foreign employment income **N**  .00

Foreign tax credits **O**

During the year did you own, or have an interest in, assets located outside Australia which had a total value of AUD \$50 000 or more? **P**  Print **Y** for yes or **N** for no.

**F****20 Rent**

Gross rent **P**  .00

Interest deductions **Q**  .00

Capital works deductions **F**  .00

Other rental deductions **U**  .00

Net rent **P** less (**Q** + **F** + **U**)  .00 /

**21 Bonuses from life insurance companies and friendly societies**

**W**  .00 /  Claim type

**22 Other income**—not shown elsewhere on your tax return

Type of income	Category 1	<input type="text"/>	<b>Y</b>	<input type="text"/> .00
	Category 2	<input type="text"/>	<b>V</b>	<input type="text"/> .00
Tax withheld—lump sum payments in arrears		<b>E</b>	<input type="text"/> .00	
Taxable professional income		<b>Z</b>	<input type="text"/> .00	

**F**

**TOTAL SUPPLEMENTARY SECTION INCOME OR LOSS**

Add up income amounts and deduct any loss amounts in the boxes. .00 /

Transfer this amount to page 2 at **I**

**Deductions**

<b>D10 Australian film industry incentives</b>	<b>G</b>	<input type="text"/> .00
<b>D11 Deductible amount of undeducted purchase price of a foreign pension or annuity</b>	<b>Y</b>	<input type="text"/> .00
<b>D12 Non-employer sponsored superannuation contributions</b>		
Full name of fund	Policy number	
<input type="text"/>	<input type="text"/>	<b>H</b> <input type="text"/> .00
<b>D13 Other deductions—not claimable at items D1 to D12</b>		
Description of claim	Election expenses	<b>E</b> <input type="text"/> .00
<input type="text"/>	Other deductions	<b>J</b> <input type="text"/> .00

**TOTAL SUPPLEMENTARY SECTION DEDUCTIONS**

Items **D10** to **D13**—add up the boxes and transfer this amount to **D** on page 3 .00

**Tax offsets**

<b>T5 Superannuation contributions on behalf of your spouse</b>	You must also complete <b>Spouse details—married or de facto</b> on page 5.	
Contributions paid	<input type="text"/> .00	<b>A</b> <input type="text"/> .00
<b>T6 Zone or overseas forces</b>		<b>R</b> <input type="text"/> .00
<b>T7 20% tax offset on net medical expenses over \$1250</b>		<b>X</b> <input type="text"/> .00
<b>T8 Parent, spouse's parent or invalid relative</b>		<b>B</b> <input type="text"/> .00
<b>T9 Landcare and water facility</b>	Landcare and water facility tax offset claimed	<b>M</b> <input type="text"/> .00
	Landcare and water facility tax offset brought forward from earlier income years	<b>T</b> <input type="text"/> .00
<b>T10 Other tax offsets</b>		<b>C</b> <input type="text"/> .00
If you are entitled to a low income tax offset, do not write it anywhere on your tax return. The ATO will calculate it for you.		Claim type <input type="text"/>

**TOTAL SUPPLEMENTARY SECTION TAX OFFSETS**

Items **T5** to **T10**—add up the boxes .00

Transfer this amount to **T** on page 3

**Credits for interest on tax paid**

<b>C1 Credit for interest on early payments—amount of interest</b>	<b>L</b>	<input type="text"/>
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**F**



## Business and professional items section

### P1 Personal services income (PSI)

Only complete item **P1** if you earned PSI as a sole trader.

#### Part A

Did you have a prescribed payments system payee declaration that was in force and received by the Commissioner as at 13 April 2000? Print **X** in the appropriate box.

**B** NO ☐ Read on. YES ☐ Go to item **P2**.

**Did you receive 80% or more** of your PSI from one source and have a personal services business determination(s) that was in force for the whole of the period you earned PSI? Print **X** in the appropriate box.

**C** NO ☐ Read on. YES ☐ Go to item **P2**.

**If you received less than 80%** of your PSI from each source for the whole of the period you earned PSI **and** you satisfied any of the following personal services business tests, indicate which business test(s) you satisfied. Print **X** in the appropriate box(es). Refer to the tax return instructions before you complete this question.

Unrelated clients test **D1** ☐ Employment test **E1** ☐ Business premises test **F1** ☐

If you printed **X** at **D1**, **E1** or **F1**, proceed to **P2** below, otherwise go to **Part B**.

#### Part B

PSI—voluntary agreement **G**  .00

PSI—where Australian Business Number not quoted **H**  .00

PSI—labour hire or other specified payments **I**  .00

PSI—other **J**  .00

Total amount of deductions for payments to associates for principal work **K**  .00

Total amount of other deductions against personal services income **L**  .00

Net PSI (G + H + I + J) less (K + L) **M**  .00 /  **F**

Transfer the amount at label **M** to label **A** item 13 on page 6 of the tax return.

### P2 Description of main business activity

Industry code **A**

### P3 Number of business activities

**B**

### P4 Status of your business—print **X** in one box only

Ceased business **C1** ☐

Commenced business **C2** ☐

### P5 Business name of main business and Australian Business Number (ABN)

<input type="text"/>	
<input type="text"/>	ABN <input type="text"/>

### P6 Business address of main business

<input type="text"/>		
<input type="text"/>		
Suburb or town	State <input type="text"/>	<b>D</b> Postcode <input type="text"/>

### P 7 Did you sell any goods or services using the Internet?

**Q** ☐ Print **Y** for yes or **N** for no.

**F**

## P 8 Business income and expenses

### Income

	Primary production	Non-primary production	Totals
Gross payments where Australian Business Number not quoted	<b>C</b> <input type="text" value="00"/>	<b>D</b> <input type="text" value="00"/>	<input type="text" value="00"/>
Gross payments—voluntary agreement	<b>E</b> <input type="text" value="00"/>	<b>F</b> <input type="text" value="00"/>	<input type="text" value="00"/>
Gross payments—labour hire or other specified payments	<b>N</b> <input type="text" value="00"/>	<b>O</b> <input type="text" value="00"/>	<input type="text" value="00"/>
Assessable government industry payments	<b>G</b> <input type="text" value="00"/> / <input type="text" value="00"/>	<b>H</b> <input type="text" value="00"/> / <input type="text" value="00"/>	<input type="text" value="00"/>
Other business income	<b>I</b> <input type="text" value="00"/> / <input type="text" value="00"/>	<b>J</b> <input type="text" value="00"/> / <input type="text" value="00"/>	<input type="text" value="00"/> / <input type="text" value="00"/>
<b>Total business income</b>	<input type="text" value="00"/> / <input type="text" value="00"/>	<input type="text" value="00"/> / <input type="text" value="00"/>	<input type="text" value="00"/> / <input type="text" value="00"/>

### Expenses

Opening stock	<input type="text" value="00"/>	<input type="text" value="00"/>	<b>K</b> <input type="text" value="00"/>
Purchases and other costs	<input type="text" value="00"/>	<input type="text" value="00"/>	<b>L</b> <input type="text" value="00"/>
Closing stock	<input type="text" value="00"/>	<input type="text" value="00"/>	<b>M</b> <input type="text" value="00"/> / <input type="text" value="00"/>
<b>Cost of sales</b> (label K + L – M)	<input type="text" value="00"/> / <input type="text" value="00"/>	<input type="text" value="00"/> / <input type="text" value="00"/>	<input type="text" value="00"/> / <input type="text" value="00"/> <b>F</b>
Contractor, sub-contractor and commission expenses	<input type="text" value="00"/>	<input type="text" value="00"/>	<b>F</b> <input type="text" value="00"/>
Superannuation expenses	<input type="text" value="00"/>	<input type="text" value="00"/>	<b>G</b> <input type="text" value="00"/>
Bad debts	<input type="text" value="00"/>	<input type="text" value="00"/>	<b>I</b> <input type="text" value="00"/>
Lease expenses	<input type="text" value="00"/>	<input type="text" value="00"/>	<b>J</b> <input type="text" value="00"/>
Rent expenses	<input type="text" value="00"/>	<input type="text" value="00"/>	<b>K</b> <input type="text" value="00"/>
Interest expenses within Australia	<input type="text" value="00"/>	<input type="text" value="00"/>	<b>Q</b> <input type="text" value="00"/>
Interest expenses overseas	<input type="text" value="00"/>	<input type="text" value="00"/>	<b>R</b> <input type="text" value="00"/>
Depreciation expenses	<input type="text" value="00"/>	<input type="text" value="00"/>	<b>M</b> <input type="text" value="00"/>
Motor vehicle expenses	<input type="text" value="00"/>	<input type="text" value="00"/>	<b>N</b> <input type="text" value="00"/> / <input type="text" value="00"/>
Repairs and maintenance	<input type="text" value="00"/>	<input type="text" value="00"/>	<b>O</b> <input type="text" value="00"/>
All other expenses	<input type="text" value="00"/>	<input type="text" value="00"/>	<b>P</b> <input type="text" value="00"/>
<b>Total expenses</b>	<b>S</b> <input type="text" value="00"/> / <input type="text" value="00"/>	<b>T</b> <input type="text" value="00"/> / <input type="text" value="00"/>	<input type="text" value="00"/> / <input type="text" value="00"/>

Add up the  boxes for each column.

### Reconciliation items

Drought investment allowance	<input type="text" value="00"/>	<b>U</b> <input type="text" value="00"/>	
Environmental impact assessment and environmental protection expenses	<input type="text" value="00"/>	<b>V</b> <input type="text" value="00"/>	
Landcare operations and water conservation/conveying expenses	<input type="text" value="00"/>	<b>W</b> <input type="text" value="00"/>	
Income reconciliation adjustments	<input type="text" value="00"/> / <input type="text" value="00"/>	<b>X</b> <input type="text" value="00"/> / <input type="text" value="00"/>	
Expense reconciliation adjustments	<input type="text" value="00"/> / <input type="text" value="00"/>	<b>H</b> <input type="text" value="00"/> / <input type="text" value="00"/>	
<b>Net income or loss from business</b>	<b>Y</b> <input type="text" value="00"/> / <input type="text" value="00"/>	<b>Z</b> <input type="text" value="00"/> / <input type="text" value="00"/>	<input type="text" value="00"/> / <input type="text" value="00"/> <b>F</b>

Transfer the amounts at labels **Y** and **Z** to item 14 on page 6 of the tax return.

**P9 Business loss activity details**

**Note:** If you incurred a net loss from more than 3 business activities this year show only the 3 activities with the highest losses. If you are completing this item because you have deferred non-commercial losses, you must have completed item 15 in your tax return.

**Activity 1**

Description of activity

**D**  **F**

Industry code

**E** 

Partnership (P) or sole trader (S)

**F** 

Type of loss

**G** 

Loss (\$)

**H**  **F****Activity 2**

Description of activity

**I**  **F**

Industry code

**J** 

Partnership (P) or sole trader (S)

**K** 

Type of loss

**L** 

Loss (\$)

**M**  **F****Activity 3**

Description of activity

**N**  **F**

Industry code

**O** 

Partnership (P) or sole trader (S)

**P** 

Type of loss

**R** 

Loss (\$)

**T**  **F****P10 13 month prepaid expenses**

Do the new prepayment provisions apply to you? **A**  Print **Y** for yes or **N** for no.

If Yes, complete labels **B** and **C**.

Initial year 13 month prepaid expenses

**B** 

Later year 13 month prepaid expenses

**C** **Other business and professional items****P11 Trade debtors****E** **P12 Trade creditors****F** **P13 Total salary and wage expenses****G**  **Type** **P14 Payments to related entities****H** **P15 Depreciable assets purchased****I** **P16 Depreciable assets sold****J** **P17 Trading stock election****P**  Print **Y** for yes or leave blank.**F****Hours taken to prepare and complete the Business and professional items section****S** **F**

## Consent to use part or all of your 2001 tax refund to repay your spouse's family tax benefit (FTB) overpayment

You must read the information on family tax benefit in the *Individual tax return 2001 instructions*—tax agents before completing FTB claimant's details.

Only complete the details below if:

- you were the spouse of an FTB claimant on 30 June 2001 and your income was taken into account in their claim—check with your spouse—AND
- your spouse has given you authority to quote on your tax return their customer reference number (CRN). If your spouse does not know their CRN they can contact the Family Assistance Office
- your spouse expects to have an FTB overpayment for 2001 AND
- you expect to receive a tax refund for 2001 AND
- you consent to use part or all of your tax refund to repay your spouse's FTB overpayment.

**Note:** An FTB overpayment can only be raised after reconciliation has been completed. If an FTB overpayment is raised after your refund has been sent to you the ATO will not be able to use your refund to repay the FTB overpayment.

<b>Spouse's CRN</b>	<input type="text"/>	Spouse's sex	
		Male <input type="checkbox"/>	Female <input type="checkbox"/>
		Print X in the relevant box	

### Spouse's name

<b>Print full name</b>	Surname or family name	<input type="text"/>
	Given names	<input type="text"/>
Spouse's date of birth		
	Day	Month
	<input type="text"/>	<input type="text"/>
	Year	<input type="text"/>

I consent to the ATO using part or all of my 2000–01 tax refund to repay the 2001 FTB overpayment of my spouse, whose details I have provided above. I have obtained my spouse's permission to quote their CRN.

Signature	<input type="text"/>	Date	Day	Month	Year
			<input type="text"/>	<input type="text"/>	<input type="text"/>

### Taxpayer's declaration

**Read and sign the declaration after completing your tax return, including the supplementary section, business AND professional items section and other schedules if applicable.**

I declare that:

- the information provided to my registered tax agent for the preparation of this tax return is true and correct AND
- I authorise my registered tax agent to lodge this tax return.

Signature	<input type="text"/>	Date	Day	Month	Year
			<input type="text"/>	<input type="text"/>	<input type="text"/>

**Important:** The tax law imposes heavy penalties for giving false or misleading information.

### Tax agent's certificate

I,

declare that this tax return has been prepared in accordance with information supplied by the taxpayer, that the taxpayer has given me a declaration stating that the information provided to me is true and correct and that the taxpayer has authorised me to lodge the tax return.

Agent's signature	Date	Client's reference
<input type="text"/>	Day	<input type="text"/>
	Month	
	Year	
Contact name	Agent's telephone number	Agent's reference number
<input type="text"/>	Area code	<input type="text"/>
	Telephone number	
	<input type="text"/>	