

Application for refund of franking credits for **individuals**

1 July 2011 to 30 June 2012

For individuals who do not need to lodge a tax return

You must read the publication *Refund of franking credits instructions and application for individuals 2012* before you complete this application. Please print neatly in BLOCK LETTERS with a black or blue ballpoint pen only. Do not use correction fluid or tape. Print one letter or number in each box. Print |X| in appropriate boxes.

1	Your tax file number (TFN) See the Privacy note in Your declare on the next page.	ation					do not have a e, see page 3		
2	Were you an Australian resident for the whole period 1 July 2011 to 30 June 2012? See page 3 in the instructions if you a	YES are unsure.		you can		application	esident for th on – see page on.		eriod,
3	Your sex	Male	Fe	emale					
4		e – for example, r, Mrs, Ms, Miss Surname or							
	Has any part of your name changed since you last gave us your details?	family name Given names							
	NO YES → Pre	evious surname							
		If lodging by	phone a	nd you prin	ted 🛚 in the	YES box	, see page 3	in the instr	ructions.
5	Your postal address Print the address where you want your mail sent.								
	Has this address changed since completing your last tax return?	Suburb or town							
	Fill in the appropriate box then read on. State Posto				code Country if not Australia				
	NO YES	If lodging by	phone a	nd you prin	ted X in the	YES box	, see page 3	in the instr	ructions.
6	Is your home address differen from your postal address?	t							
	NO Read on.	Suburb or town							
	YES Print your home address.	State		Postcode			ountry Australia		
7	Your date of birth		DAY MO	ONTH	YEAR				
	four date of birtin								
8	Your daytime phone number -	if we need to asl	k you abo	ut your app	lication, it is	quicker by	y phone.		
9	Your spouse's name If you had more than one spouse	Surname or family name							
	during 2011–12, print the name of your latest spouse.	Given names							

10	Electronic funds transfer (EFT) Provide your financial institution details. Write the BSB number, account number and account n (See the relevant instructions.) BSB number (must be six digits) Account name (for example, JQ Citizen. Do not show the six digits) Dividends	ame below. Account number
Ī	If you have more than one dividend or distribution statement, see pages 3–5 in the instructions. Did you receive any dividend distributions from a or Australian franking credits from a New Zealand See page 3 in the instructions.	Franking credit U , 90
	Tax file numbe withheld from	Show dollars and cents. er amounts , , , , , , , , , , , , , , , , , ,
	TOTAL DIVIDEND INCOME	Add up all the amounts at S, T and U. \$, 00
•	IS YOUR APPLICATION COMPLETE? Make sure you have completed your application correctly. Errors may delay the processing of your application.	Before you sign your declaration below, check that you have: written your TFN on page 1 of this application to avoid delays in processing filled in all your personal details on page 1 written your financial institution account details on this page to have your refund paid directly into your financial institution account correctly completed all of your dividend details for 2011–12.
YOU	UR DECLARATION Please	e sign the declaration below.
1953 than offe be delated and offe be delated. The Ta Act 19 Tax Sylask for information when as authorized as a control and the tax of tax of the tax of t	x Office is authorised by the Taxation Administration Act or request you to quote your tax file number (TFN). It is not ence not to quote your TFN. However, your application mayed if you do not quote your TFN. x Office is also authorised by the Income Tax Assessmer 36, the Income Tax Assessment Act 1997 and the A New Stem (Family Assistance) (Administration) Act 1999 to the other information on this application. We need this ation to help us to administer the taxation laws. ay give this information to other government agencies norised in taxation law – for example, benefit payment es such as Centrelink, the Department of Education, yment and Workplace Relations, and the Department of se, Housing, Community Services and Indigenous Affairs; forcement agencies such as state and federal police; and agencies such as the Child Support Agency, the Australia of Statistics and the Reserve Bank of Australia. and sign the declaration after completing your application hough someone else may have helped you to complete oplication, you are responsible for the information provided our must sign the declaration.	 I do not need to lodge a tax return and have no tax payable for the 2011–12 income year I have shown the total of my dividend income and franking credits received during the 2011–12 income year AND I have the necessary records to support my application for a refund of franking credits. IMPORTANT The Tax Office may confirm with the payer who sent you your dividend or distribution statement that the information you have provided on this application is correct. The tax law imposes heavy penalties for giving false or misleading information. If lodging by phone, record your receipt number here.
		Date Date



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1	Your tax file number (TFN) See the Privacy note in Your declaration on the next page.			rou do not have a TFN, or you are sure, see page 3 in the instructions.			
2	Were you an Australian resident for the whole period 1 July 2011 to 30 June 2012? See page 3 in the instructions if you are u	YES nsure.	If you were not an Australi you cannot use this appli instructions for more inforr	an resident for this whole period, cation – see page 3 in the nation.			
3	Your sex	Male F	emale				
4	Print your full name. Mr, Mrs S	r example, , Ms, Miss urname or mily name					
	has any part of your name	ven names					
	NO YES → Previous	s surname					
		f lodging by phone a	and you printed \overline{X} in the YES	oox, see page 3 in the instructions.			
5	Your postal address Print the address where you want your mail sent.						
	Has this address changed since	Suburb or					
	completing your last tax return? Fill in the appropriate box then read on.	State	Postcode Country if not Australia				
	NO YES	f lodging by phone a	and you printed X in the YES	oox, see page 3 in the instructions.			
6	Is your home address different from your postal address?						
	NO Read on.	Suburb or					
	YES Print your home address.	town		Country			
		State	Postcode if	not Australia			
7	Your date of birth	DAY N	MONTH YEAR				
8	Your daytime phone number - if we	need to ask you abo	out your application, it is quick	er by phone.			
	Area code Phor	ne number					
9	If you had more than one spouse	urname or					
	1 0011 10 1111 1	ven names					

10	Electronic funds transfer (EFT) Provide your financial institution details. Write the BSB number, account number and account n (See the relevant instructions.) BSB number (must be six digits) Account name (for example, JQ Citizen. Do not show the six digits) Dividends	ame below. Account number
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	TOTAL DIVIDEND INCOME	Add up all the amounts at S, T and U. \$, 00
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YOU	UR DECLARATION Please	e sign the declaration below.
1953 than offe be delated and offe be delated. The Ta Act 19 Tax Sylask for information when as authorized as a control and the tax of tax of the tax of t	x Office is authorised by the Taxation Administration Act or request you to quote your tax file number (TFN). It is not ence not to quote your TFN. However, your application mayed if you do not quote your TFN. x Office is also authorised by the Income Tax Assessmer 36, the Income Tax Assessment Act 1997 and the A New Stem (Family Assistance) (Administration) Act 1999 to the other information on this application. We need this ation to help us to administer the taxation laws. ay give this information to other government agencies norised in taxation law – for example, benefit payment es such as Centrelink, the Department of Education, yment and Workplace Relations, and the Department of se, Housing, Community Services and Indigenous Affairs; forcement agencies such as state and federal police; and agencies such as the Child Support Agency, the Australia of Statistics and the Reserve Bank of Australia. and sign the declaration after completing your application hough someone else may have helped you to complete oplication, you are responsible for the information provided our must sign the declaration.	 I do not need to lodge a tax return and have no tax payable for the 2011–12 income year I have shown the total of my dividend income and franking credits received during the 2011–12 income year AND I have the necessary records to support my application for a refund of franking credits. IMPORTANT The Tax Office may confirm with the payer who sent you your dividend or distribution statement that the information you have provided on this application is correct. The tax law imposes heavy penalties for giving false or misleading information. If lodging by phone, record your receipt number here.
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