

10

Provide your financial institution details.

BSB number (must be six digits)

Account number

Account name (for example, JQ Citizen. Do not show the account type, such as cheque, savings, mortgage offset)

[illegible]

11

If you have more than one dividend or distribution statement, see pages 3–5 in the instructions.

Did you receive any dividend distributions from a managed fund or Australian franking credits from a New Zealand company?

See page 3 in the instructions.

YES

Unfranked amount **S** .

Franked amount T .00

Franking credit **U** .00

Show dollars and cents.

Tax file number amounts withheld from dividends

Do not show cents.

S .00

T					.00
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U .00

TOTAL DIVIDEND INCOME

Add up all the amounts at S, T and U. \$.00



IS YOUR APPLICATION COMPLETE?

Make sure you have completed your application correctly. Errors may delay the processing of your application.

Before you sign your declaration below, check that you have:

- ☐ written your TFN on page 1 of this application to avoid delays in processing
- ☐ filled in all your personal details on page 1
- ☐ written your financial institution account details on this page to have your refund paid directly into your financial institution account
- ☐ correctly completed all of your dividend details for 2011–12.

YOUR DECLARATION

Please sign the declaration below.

Privacy

The Tax Office is authorised by the *Taxation Administration Act 1953* to request you to quote your tax file number (TFN). It is not an offence not to quote your TFN. However, your application may be delayed if you do not quote your TFN.

The Tax Office is also authorised by the *Income Tax Assessment Act 1936*, the *Income Tax Assessment Act 1997* and the *A New Tax System (Family Assistance) (Administration) Act 1999* to ask for the other information on this application. We need this information to help us to administer the taxation laws.

We may give this information to other government agencies as authorised in taxation law – for example, benefit payment agencies such as Centrelink, the Department of Education, Employment and Workplace Relations, and the Department of Families, Housing, Community Services and Indigenous Affairs; law enforcement agencies such as state and federal police; and other agencies such as the Child Support Agency, the Australian Bureau of Statistics and the Reserve Bank of Australia.

Read and sign the declaration after completing your application. Even though someone else may have helped you to complete your application, you are responsible for the information provided and you must sign the declaration.

I declare that:

- all the information I have given on this application is true and correct
- I do not need to lodge a tax return and have no tax payable for the 2011–12 income year
- I have shown the total of my dividend income and franking credits received during the 2011–12 income year AND
- I have the necessary records to support my application for a refund of franking credits.

IMPORTANT

The Tax Office may confirm with the payer who sent you your dividend or distribution statement that the information you have provided on this application is correct. The tax law imposes heavy penalties for giving false or misleading information.

If lodging by phone, record your receipt number here.

Receipt number

**FOR YOUR APPLICATION TO BE VALID
YOU MUST SIGN BELOW.**

Date

DAY		MONTH		YEAR			

10

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