

## Capital gains tax (CGT) schedule 2015

## WHEN COMPLETING THIS FORM

- Print clearly, using a black or dark blue pen only.
- Use BLOCK LETTERS and print one character in each box.
- Do not use correction fluid or covering stickers.
- Sign next to any corrections with your **full signature** (not initials).
- Use in conjunction with company, trust, fund income tax return or the self-managed superannuation fund annual return.
- Refer to the Guide to capital gains tax 2015 available on our website at ato.gov.au for instructions on how to complete this schedule.



Tax file number (TFN	<b>1</b> )																	
We are authorised by law to request your TFN. You do not have to quote your TFN. However, if you don't it could increase the chance of delay or error in processing your form.																		
Australian business	numb	er (AE	BN)															
Taxpayer's name																		
1 Current year cap	oital g	ains a	nd ca	pital l	osses	<b>;</b>												
Shares in companies			(	Capital	gain							C	Capita	al loss	;			
listed on an Australian securities exchange	<b>A</b> \$[			],		],		· <b>%</b>	K \$								-1	×
Other shares	<b>B</b> \$[							·×	L \$		],[				,[		t	×
Units in unit trusts listed on an Australian securities exchange	<b>c</b> \$[			],_		],		·×	М\$		],[						-1	×
Other units	<b>D</b> \$					],		·×	N \$								-5	×
Real estate situated in Australia	<b>E</b> \$[			],		],		·%	0\$		],[						-5	×
Other real estate	<b>F</b> \$[					],		· <b>%</b>	<b>P</b> \$								-0	×
Amount of capital gains from a trust (including a managed fund)	<b>G</b> \$[			]		],		·×										
Collectables	<b>H</b> \$[					],		·×	<b>Q</b> \$		],[				,[		-1	×
Other CGT assets and any other CGT events	I \$[			]		],		·×	R \$		],[						-5	×
Total current year capital gains	<b>J</b> \$[			],_		],		·×		otal ir	item	1 <b>2</b> lab				nd write rent y		

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2	Capital losses	
	Total current year capital losses	A \$,
	Total current year capital losses applied	B \$,∞
	Total prior year net capital losses applied	<b>c</b> \$ □,□□,□□,□□.∞
	Total capital losses transferred in applied (only for transfers involving a foreign bank branch or permanent establishment of a foreign financial entity)	D \$,
	Total capital losses applied	E \$,
		Add amounts at B, C and D.
3	Unapplied net capital losses carried forward	
Ü	Net capital losses from collectables carried forward to later income years	A \$
	Other net capital losses carried forward to later income years	Add amounts at <b>A</b> and <b>B</b> and transfer the total
		to label V - Net capital losses carried forward to later income years on your tax return.
4	CGT discount	
	Total CGT discount applied	A \$ \rightarrow \cdot \times \cdot \times \cdot \times \cdot \cdot \cdot \times \cdot \cdo
	Total CGT discount applied	A
5	CGT concessions for small business	
	Small business active asset reduction	A \$,∞
	Small business retirement exemption	B \$
	Small business rollover	C\$
	Total small business concessions applied	D\$,
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6	Net capital gain	
	Net capital gain	A \$,
		1J less 2E less 4A less 5D (cannot be less than zero). Transfer the amount at A to label A – Net capital gain on your tax return.

7	Earnout arrangements		
	Are you a party to an earnout arrangement? A Yes, as a buyer (Print X in the appropriate box.)	Yes, as a seller	No
	If you are a party to more than one earnout arrangement, copy and details requested here for each additional earnout arrangement.	attach a separate sheet to th	is schedule providing the
	How many years does the earnout arrangement run for?	В	
	What year of that arrangement are you in?	C	
	If you are the seller, what is the total estimated capital proceeds from the earnout arrangement?	D \$,	
	Amount of any capital gain or loss you made under your earnout arrangement in the income year.	E \$	
8	Other CGT information required (if applicable)		CODE
	Small business 15 year exemption – exempt capital gains	A \$,	<b>□</b> , □ □·×/ □
	Capital gains disregarded by a foreign resident	B \$,	], ] . ×
	Capital gains disregarded as a result of a scrip for scrip rollover	<b>c</b> \$,	],
	Capital gains disregarded as a result of an inter-company asset rollover	D \$,	],
	Capital gains disregarded by a demerging entity	E \$,	],×
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	axpayer's declaration		
Ų	If the schedule is not lodged with the income tax return you are rec	quired to sign and date the s	chedule.
Be to	<b>nportant</b> If the information check to ensure that all the information require this form, and that the information provided is true and correct in every de turn, place all the facts before the ATO. The income tax law imposes heavy	tail. If you are in doubt about a	any aspect of the tax
Ta	rivacy xation law authorises the ATO to collect information and disclose it to othe formation of the person authorised to sign the declaration. For information		
l a	leclare that the information on this form is true and correct.		
Si	gnature		
		Date  Day Mon	th Year
Co	ontact name		
Da	aytime contact number (include area code)		

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