Australian Government Australian Taxation Office

Short tax return for individuals

2006

1 July 2005 to 30 June 2006

Use the Short tax return instructions 2006 to fill in this tax return. Please print neatly in BLOCK LETTERS with a black or blue ballpoint pen only. Do not use correction fluid or tape. Print one letter or number in each box. Print $|\overline{\chi}|$ in appropriate boxes.

	Are you eligible to use the Short return 2006? (pages 1–2 of the loose	<i>tax</i> leaf cov	ver)	Yes				No		•	If no	o, s oth	ee p	oag /ays	e 2 o	of th	ne lo ge y	oos our	e le ta:	eaf c x re	cov turr	er 1.				
	Your tax file number (TFN) (see the privacy information on page 52 of the instance of the inst		ns)																							TF
	Sequence number – from your pre of assessment (page 2 of the instruction		notice] / [(ne	ede	ed i	f loc	dgir	ng b	у р	hor	ne)			
	Are you an Australian resident? (page 3 of the instructions)			Yes				No		•	lf n	О, у	ou o	can	not	use	the	sh	ort	tax	ret	urn.				RE
	Your sex		ı	Male			Fen	nale																		- S>
	Your full name	itle – f Mr, Mı	for exan	nple, Miss																						- Ni
	If lodging by phone and any of these details have changed, see page 3 of	ŕ	Surn																							
	the instructions. Has any part of your name changed since you last notified the Tax Office?		Given na	mes																						
	No Yes	► Yo	our prev surn	ious ame																						
	Your postal address Print the address where you																								PA	
	want your mail sent.																									
	Has your address changed since you last notified the Tax Office?		Subui t	rb or own																						
	No If lodging by phone any of these details	nave	5	State				Po	osto	ode																P
	changed, see page the instructions.	3 of	GOU if not A	untry ustralia																						
	s your home address different from your postal address?																									Н
	No																									
	Yes Print your home address.		Subui t	rb or own																						
			5	State				Po	osto	ode																
			COU if not A	untry ustralia																						
	Your date of birth				DA	AY	M	ATMC	1		YEAF	7														DE
	Your daytime Area code																									- PN
	f you had a spouse at any time	durin	g 2005	5–06,	, wri	ite	you	r sp	ou	se's	na	me) (pa	ge 3	3 of t	he ir	nstr	uctio	ons))						_
			Surn	ame																						SN
				Given Imes																						
	Will you need to lodge an Austr	alian		Yes			Don	't kr	now			No		 	This	s is	my	fina	al ta	ax re	etur	n.				FN
	No Your refund will be paid to your postal address. If you want it paid into the following boxes block of	y chec	que e accou	nt as	last	yea	ar, le	ave	the	on	acc) li	f lod nust	ha e y	ve y ou c	our an	CUI USE	rren e the	t ba e pl	ank hon	ac e lc	cou dgr	nt d nen	S, w letail t		
	following boxes blank. Of	herwis	se give o BSB nur	detail	s of	you	r ac	cou	nt.						See nbe	Ē	ge (3 of	the	e in:	stru	otic	ns.		7]]ef
00	unt held	Mu	ust be six	digits							A		Jurit			'										

You will need to refer to the instructions to answer these questions correctly. If a question does not apply to you, leave the answer space blank.

INCOME

13	Main salary and wage occupation (page 4 of the instructions)				1
14	Salary and wages (page 4 of the instructions) Employer's ABN (Australian business number)	DO NOT SHOW CENTS Tax withheld		DO NOT SHOW CENTS Income	
		\$.00	С	\$00	1
		\$.00	D	\$	1
		\$.00	E	\$	1
		\$.00	F	\$	1
		\$00	G	\$00	1
15	Employment allowances you received (page 5 of the instructions)	\$	K	\$00	2
16	Newstart allowance, youth allowance, austudy payment and other such Australian Government payments (see list on page 6 of the instructions)	\$	A	\$	5
17	Age pension, age service pension, carer payment and other such Australian Government payments (see list on page 7 of the instructions)	\$	В	\$	6
	You may be entitled to a tax offset and may need to complete Questions 35 and 36 . See pages 21 and 22 of the instructions to determine your eligibility.				
18	Australian annuities and superannuation pensions you received (page 8 of the instructions)	\$	J	\$	7
19	TOTAL TAX WITHHELD – add up the tax withheld column.	oo			TX
20	Reportable fringe benefits (page 9 of the instructions)	.00			9
21	Interest (page 10 of the instructions)		L	\$	10
22	Dividends from shares (page 11 of the instructions)	Unfranked amounts	S	\$	11
	,	Franked amounts	Т	\$	11
		Franking credits	U	\$	11
23	Small payments you received for your services (totalling (page 12 of the instructions)	g less than \$5,000)	V	\$	22 I
24	TOTAL INCOME – add up the 'Income' column.	>	\$		TI

YOU CAN LODGE YOUR SHORT TAX RETURN BY PHONE OR MAIL By phone - 13 28 65 By mail - PO Box 9845 in your capital city For more information see pages 3-4 of the loose leaf cover.

	Place your attachments here.					
J	DEDUCTIONS		DO NOT S	HOW CENT	S	
25	Work-related car expenses (page 13 of the instructions)	Α	\$.00	S D1
26	Work-related clothing expenses (page 14 of the instructions)	С	\$.00	Code D3
27	Other work-related expenses (page 15 of the instructions)	E	\$.00	D5
28	Bank account fees and debits tax (page 16 of the instructions)	1	\$.00	D7
29	Gifts and donations of money (pages 16–17 of the instructions)	J	\$.00	D8
30	Deductible amount of undeducted purchase price (UPP) (page 17 of the instructions)	L	\$.00	D9
31	Cost of managing your tax affairs (page 18 of the instructions)	M	\$.00	D10
32	TOTAL DEDUCTIONS – add up the deduction amounts.	\$.00	TD
33	TAXABLE INCOME Total income (Question 24) minus total deductions (Question 32)	\$[·00	π
	TAX OFFSETS		DO NOT SHO	OW CENTS		
34	Dependent spouse – no dependent children (page 20 of the instructions)	Р	\$.00	T1
35	Senior Australians Tax offset code	N	,			
	(page 21 of the instructions) Veteran code	Y				T2
36	Pensioner offset (page 22 of the instructions) Tax offset code	0				Т3
	If you have completed Question 35 do not complete this question. Veteran code	Т				
37	Annuity and superannuation pension (page 23 of the instructions)	S	\$.00	T4
38	Private health insurance (page 24 of the instructions)	G	\$.00	T5
39	Zone (remote area) (pages 25–9 of the instructions)	R	\$.00	T9 T
40	Ongoing baby bonus claim (page 30 of the instructions) Number of eligible days Code	Н				Т7
41	TOTAL TAX OFFSETS – add up the tax offset amounts.		\$.00	ТО
	MEDICARE LEVY PLEASE READ PAGE 32 OF THE INSTRUCTIONS BEFORE ANSWERING THE FOLLOWING QUESTION	NS				
42	Medicare levy reduction Number of dependent children (page 33 of the instructions) under the income limit					M1
43	Medicare levy exemption (pages 34–5 of the instructions) FULL exemption – number of days	V			Code	e M1
	HALF exemption – number of days	W			letter	M1
44	Medicare levy surcharge YOU MUST ANSWER THIS QUESTION (pages 36–7 of the instructions)					M2
	Did you and all your dependants (including your spouse) have an appropriate level of private	ay th	ne surcharge.			
	nationt hospital cover for ALL of 2005_062	days ay the	you do not a surcharge			M2
	Number of dep	pend	ent children D			M2

PAGE 3

PRIVATE HEALTH INSURANCE POLICY DETAILS 45 Private health insurance policy details Type of (page 38 of the instructions) Health fund ID Membership number cover If you had private health B PH insurance of any type at any time in 2005-06 you must PH answer this question. ADJUSTMENTS Income to be taxed at normal rates (using the **Under 18** \$ 00 Α1 calculation on page 39 of the instructions) (page 39 of the instructions) If you were under 18 on 30 June 2006 you must answer this question. Age code Stopped full-time education Months eligible for threshold A2 for the first time in 2005-06 (page 40 of the instructions) Net income while a full-time student (using the \$ 000 calculation on page 40 of the instructions) SPOUSE DETAILS – MARRIED OR DE FACTO If you had a spouse at any time in 2005-06, check that you have given your spouse's name at Question 10. If you did **not** have a spouse at any time in 2005–06, go straight to Question **54**. MONTH YEAR DAY 48 Your spouse's details Your spouse's date of birth SD (page 41 of the instructions) Did you have a spouse for all of 2005-06? No Yes MONTH YEAF From If you did **not** have a spouse for the full year write the dates you had a spouse between 1 July 2005 and 30 June 2006. To N Check the instructions to see if you have to answer Questions 49-53. For any of the following you are required to complete, if the amount is zero, do not leave blank - write 0. 49 Your spouse's 2005-06 taxable income \$ 00 SI (page 41 of the instructions) 50 Your spouse's share of trust income 00 \$ (page 42 of the instructions) 51 Your spouse's income from family trust distribution 00 (page 42 of the instructions) Your spouse's reportable fringe benefits amounts 00 (page 42 of the instructions) 52 Age pension and other such government 00 payments paid to your spouse in 2005-06 (page 43 of the instructions) Exempt pension income your spouse received in 2005-06 00 (page 43 of the instructions) 53 Your spouse's separate net income 00 (page 44 of the instructions) YOUR SIGNATURE **Declaration** I declare that: Your signature the information I have provided is true and correct and that I have no other taxable income DAY MONTH YEAR I have the necessary receipts and records – or expect to obtain them within a reasonable time of lodging this tax Date return – to support my claims for deductions and tax offsets. The Tax Office will issue your assessment based on your tax return. Important: The tax law imposes heavy penalties for giving However, the Tax Office has some time to review your tax return, false or misleading information. See the privacy information and issue a revised assessment if a review shows inaccuracies that on page 52 in the instructions. change the assessment. The standard review period is two years but for some taxpayers it is four years. (See page 51 of the instructions.)

For more information on phone lodgment, see pages 3–4 of the loose leaf cover to the Short tax return for individuals 2006.

If you are lodging by phone, call 13 28 65. You will be given a receipt number to record here at the end of your call.

Receipt