



# 2011

### For individuals who do not need to lodge a tax return

You must read the publication *Refund of franking credits instructions and application for individuals 2011* before you complete this application. Please print neatly in BLOCK LETTERS with a black or blue ballpoint pen only. Do not use correction fluid or tape. Print one letter or number in each box. Print X in appropriate boxes.

If you do not have a TFN, or you are unsure, see page 3 in the instructions.

**!** If you were not an Australian resident for this whole period, you **cannot** use this application – see page 3 in the instructions for more information.

Male ☐ Female ☐

**!** If lodging by phone and you printed **X** in the YES box, see page 3 in the instructions.

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State    Postcode     Country   
if not Australia

DAY		MONTH		YEAR			

[illegible]

Surname or family name

Given names

## 10

It's faster and simpler to have your refund paid in this way. Write the BSB number, account number and account name below.

BSB number (must be six digits) [ ][ ][ ][ ][ ][ ]

Account number

[illegible]

## 11

YES

Unfranked amount	S					.00
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Franked amount **T**     .00

Franking credit	U					.00
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Tax file number amounts withheld from dividends

V [ ] . [ ] [ ] [ ] . [ ] [ ]

S .00

T					∞
---	--	--	--	--	---

U					.00
---	--	--	--	--	-----

Add up all the amounts at S, T and U. \$



Make sure you have completed your application correctly. Errors may delay the processing of your application.

- ☐ written your TFN on page 1 of this application to avoid delays in processing
- ☐ filled in all your personal details on page 1
- ☐ write your financial institution account details on this page to have your refund paid directly into your financial institution account
- ☐ correctly completed all of your dividend details for 2010–11.

**Please sign the declaration below.**

The Tax Office is authorised by the *Taxation Administration Act 1953* to request you to quote your tax file number (TFN). It is not an offence not to quote your TFN. However, your application may be delayed if you do not quote your TFN.

The Tax Office is also authorised by the *Income Tax Assessment Act 1936*, the *Income Tax Assessment Act 1997* and the *A New Tax System (Family Assistance) (Administration) Act 1999* to ask for the other information on this application. We need this information to help us to administer the taxation laws.

We may give this information to other government agencies as authorised in taxation law – for example, benefit payment agencies such as Centrelink, the Department of Education, Employment and Workplace Relations, and the Department of Families, Housing, Community Services and Indigenous Affairs; law enforcement agencies such as state and federal police; and other agencies such as the Child Support Agency, the Australian Bureau of Statistics and the Reserve Bank of Australia.

Read and sign the declaration after completing your application. Even though someone else may have helped you to complete your application, you are responsible for the information provided and you must sign the declaration.

- all the information I have given on this application is true and correct
- I do not need to lodge a tax return and have no tax payable for the 2010–11 income year
- I have shown the total of my dividend income and franking credits received during the 2010–11 income year AND
- I have the necessary records to support my application for a refund of franking credits.

## IMPORTANT

The Tax Office may confirm with the payer who sent you your dividend or distribution statement that the information you have provided on this application is correct. The tax law imposes heavy penalties for giving false or misleading information.

If lodging by phone, record your receipt number here.

Receipt number

**FOR YOUR APPLICATION TO BE VALID  
YOU MUST SIGN BELOW.**

	DAY	MONTH	YEAR
Date	<input type="text"/>	<input type="text"/>	<input type="text"/>