	Australian Government Australian Taxation Office	Application for refund of 2009 franking credits for individuals 1 July 2008 to 30 June 2009 For individuals who do not need to lodge a tax return You must read the publication <i>Refund of franking credits instructions and application for individuals 2009</i> before you complete this application. Please print neatly in BLOCK LETTERS with a black or blue ballpoint pen only. Do not use correction fluid or tape. Print one letter or number in eac box. Print 🕅 in appropriate boxes.
1	Your tax file number (TFN) See the Privacy note in Your declaration on the next page.	If you do not have a TFN, or you are unsure, see page 3 in the instructions
2	Were you an Australian resident for the whole period 1 July 2008 to 30 June 2009? See page 3 in the instructions if you are unsure	YES If you were not an Australian resident for this whole period, you cannot use this application – see page 3 in the instructions for more information.
3	Your sex	Male Female
4	Your name Title – for exame Mr, Mrs, Ms, Surnar family response to your name changed since you last gave us your details? NO YES Previous surnar family response to your name changed since you last gave us your details? NO YES Previous surnar family response to your name changed since you last gave us your details? NO YES If lodge	
5	Your postal address Print the address where you want your mail sent.	
	Fill in the appropriate box then read on.	urb or town Postcode Country State Postcode Country
		ging by phone and you printed 🛛 in the YES box, see page 3 in the instructions
6	VES Print your home address	urb or town Pooteodo Country
		State Postcode if not Australia
7	Your date of birth	DAY MONTH YEAR
8	Your daytime phone number – if we nee Area code	d to ask you about your application, it is quicker by phone.
9	Your spouse's name If you had more than one spouse during 2008–09, print the name of your latest spouse.	

It's faster and simpler to have your refund paid directly to your financial institution account.

10 Do you want your refund paid directly into your financial institution account? Read page 3 in the instructions for more information.

	neur page o in the instructions for more information.	
	YES Fill in the BSB number, account number and account name below.	
	BSB number Account number	
	Account name – for example, JQ Citizen. Do not show the account type, such as cheque, savings, mortgage offset.	
	NO Read on.	
1	Dividends	
	Do not show control	
	If you have more than one dividend or distribution statement, see pages 3–5 in the instructions.	Ø
	Did you receive any dividend distributions from a managed fund or Australian franking credits from a New Zealand company?	Ð
	or Adstrainan making creates nom a New Zealand company:	Ð
	Show dollars and cents.	
	Tax file number amounts V , , , , , , , , , , , , , , , , , ,	
	TOTAL DIVIDEND INCOME Add up all the amounts at S, T and U. S, , and U.	Ð
C	IS YOUR APPLICATION COMPLETE? Before you sign Your declaration below, check that you have	: :
	Make sure you have completed your application correctly. Errors may delay the processing of written your TFN on page 1 of this application to avoid delays in processing	
	your application.	
	filled in your financial institution account details on this page if you want your refund paid directly into your financial institution account	
	correctly completed all of your dividend details for 2008–09.	

YOUR DECLARATION

Please sign the declaration below.

Privacy

The Tax Office is authorised by the *Taxation Administration Act* 1953 to request you to quote your tax file number (TFN). It is not an offence not to quote your TFN. However, your application may be delayed if you do not quote your TFN.

The Tax Office is also authorised by the *Income Tax Assessment Act 1936*, the *Income Tax Assessment Act 1997* and the *A New Tax System (Family Assistance) (Administration) Act 1999* to ask for the other information on this application. We need this information to help us to administer the taxation laws.

We may give this information to other government agencies as authorised in taxation law – for example, benefit payment agencies such as Centrelink, the Department of Education, Employment and Workplace Relations, and the Department of Families, Housing, Community Services and Indigenous Affairs; law enforcement agencies such as state and federal police; and other agencies such as the Child Support Agency, the Australian Bureau of Statistics and the Reserve Bank of Australia.

Read and sign the declaration after completing your application. Even though someone else may have helped you to complete your application, you are responsible for the information provided and you must sign the declaration.

I declare that:

- all the information I have given on this application is true and correct
- I do not need to lodge a tax return and have no tax payable for the 2008–09 income year
- I have shown the total of my dividend income and franking credits received during the 2008–09 income year AND
- I have the necessary records to support my application for a refund of franking credits.

IMPORTANT

The Tax Office may confirm with the payer who sent you your dividend or distribution statement that the information you have provided on this application is correct. The tax law imposes heavy penalties for giving false or misleading information.

If lodging by phone, record your receipt number here.

FOR YOUR APPLICATION TO BE VALID YOU MUST SIGN BELOW.			
DAY MONTH YEAR			

Date