



1 July 2006 to 30 June 2007

Use the *Short tax return instructions 2007* to fill in this tax return. Please print neatly in **BLOCK LETTERS** with a black or blue ballpoint pen only. Do not use correction fluid or tape. Print one letter or number in each box. Print **X** in appropriate boxes.

- | | | | | |
|-----------|---|---|---|--|
| 1 | Are you eligible to use the Short tax return 2007? (pages 1–2 of the loose leaf cover) | Yes ☐ | No ☐ ▶ If no, see page 2 of the loose leaf cover
for other ways to lodge your tax return. | |
| 2 | Your tax file number (TFN) (see the privacy information on page 52 of the instructions) | | | TF |
| | Sequence number – from your previous notice of assessment (page 3 of the instructions) | | | |
| 3 | Are you an Australian resident? (page 4 of the instructions) | Yes ☐ | No ☐ ▶ If no, you cannot use the short tax return. | RE |
| 4 | Your sex | Male ☐ | Female ☐ | SX |
| 5 | Your full name | Title – for example,
Mr, Mrs, Ms, Miss | | NM |
| | If lodging by phone and
any of these details have
changed, see page 4 of
the instructions.

Has any part of your name changed
since you last notified the Tax Office?

No ☐ Yes ☐ → | Surname | | |
| | | Given names | | |
| | | Your previous surname | | |
| 6 | Your postal address | | | PA |
| | Print the address where you want your mail sent. | | | |
| | Has your address changed since you last notified the Tax Office?

No ☐

Yes ☐ ▶

If lodging by phone and any of these details have changed, see page 4 of the instructions. | Suburb or town | | |
| | | State | Postcode | PC |
| | | Country if not Australia | | |
| 7 | Is your home address different from your postal address? | | | HA |
| | No ☐ ▶ Go to Question 8. | | | |
| | Yes ☐ ▶ Print your home address. | Suburb or town | | |
| | | State | Postcode | |
| | | Country if not Australia | | |
| 8 | Your date of birth | DAY MONTH YEAR | | DB |
| 9 | Your daytime phone number | Area code | | PN |
| 10 | If you had a spouse at any time during 2006–07, write your spouse’s name (page 4 of the instructions) | | | |
| | | Surname | | SN |
| | | Given names | | |
| 11 | Will you need to lodge an Australian tax return in the future? | Yes ☐ | Don’t know ☐ | No ☐ ▶ This is my final tax return. |
| 12 | Do you want your refund paid directly into your financial institution account? | | | |
| | No ☐ ▶ Your refund will be paid by cheque to your postal address. | | | |
| | Yes ☐ ▶ Fill in the BSB number, account number and account name below. | | | |

[illegible]

Account held in name(s) of



**You will need to refer to the instructions to answer these questions correctly.
If a question does not apply to you, leave the answer space blank.**

INCOME

13 Main salary and wage occupation (page 5 of the instructions)											1											
14 Salary and wages (page 5 of the instructions) Employer's ABN (Australian business number)																						
	DO NOT SHOW CENTS																					
	Tax withheld																					
	\$											C	\$								Income	
	\$											D	\$									
	\$											E	\$									
	\$											F	\$									
	\$											G	\$									
15 Employment allowances you received (page 6 of the instructions)	\$											K	\$									
16 Newstart allowance, youth allowance, austudy payment and other such Australian Government payments (see list on page 7 of the instructions)	\$											A	\$									
17 Age pension, age service pension, carer payment and other such Australian Government payments (see list on page 8 of the instructions)	\$											B	\$									
You may be entitled to a tax offset and may need to complete Questions 35 and 36. See pages 21 and 22 of the instructions to determine your eligibility.																						
18 Australian annuities and superannuation pensions you received (page 9 of the instructions)	\$											J	\$									
19 TOTAL TAX WITHHELD – add up the tax withheld column.	\$																					
20 Reportable fringe benefits (page 10 of the instructions)	W	\$																				
21 Interest (pages 10–11 of the instructions)	L	\$																				
22 Dividends from shares (pages 11–12 of the instructions)												S	\$									
												T	\$									
												U	\$									
23 Small payments you received for your services (totalling less than \$5,000) (page 12 of the instructions)	V	\$																				
24 TOTAL INCOME – add up the 'Income' column.	\$																					



YOU CAN LODGE YOUR SHORT TAX RETURN BY PHONE OR MAIL

By phone – 13 28 65

By mail – PO Box 9845 in your capital city

For more information see pages 3–4 of the loose leaf cover.



Place your attachments here.

DEDUCTIONS

DO NOT SHOW CENTS

25	Work-related car expenses (pages 13–14 of the instructions)	A	\$																		S	D1
26	Work-related clothing expenses (pages 14–15 of the instructions)	C	\$																		Code letter	D3
27	Other work-related expenses (pages 16–17 of the instructions)	E	\$																			D5
28	Bank account fees (page 17 of the instructions)	I	\$																			D7
29	Gifts and donations of money (pages 17–18 of the instructions)	J	\$																			D8
30	Deductible amount of undeducted purchase price (UPP) (page 18 of the instructions)	L	\$																			D9
31	Cost of managing your tax affairs (page 19 of the instructions)	M	\$																			D10
32	TOTAL DEDUCTIONS – add up the deduction amounts.		\$																			TD
33	TAXABLE INCOME Total income (Question 24) minus total deductions (Question 32)		\$																			TT

TAX OFFSETS

DO NOT SHOW CENTS

34	Dependent spouse – no dependent children (page 20 of the instructions)	P	\$																			T1
35	Senior Australians (pages 21–2 of the instructions)																					T2
36	Pensioner offset (pages 22–3 of the instructions)																					T3
	If you have completed Question 35 do not complete this question.																					
37	Annuity and superannuation pension (pages 23–4 of the instructions)	S	\$																			T4
38	Private health insurance (pages 24–5 of the instructions)	G	\$																			T5
39	Zone (remote area) (pages 26–30 of the instructions)	R	\$																			T9 T
40	Ongoing baby bonus claim (pages 31–2 of the instructions)																					T7
41	30% child care (page 32 of the instructions)																					T6
42	TOTAL TAX OFFSETS – add up the tax offset amounts.		\$																			TO

MEDICARE LEVY



PLEASE READ PAGE 33 OF THE INSTRUCTIONS
BEFORE ANSWERING THE FOLLOWING QUESTIONS

43	Medicare levy reduction (page 34 of the instructions)																					M1
44	Medicare levy exemption (pages 35–6 of the instructions)																					M1
45	Medicare levy surcharge (pages 37–8 of the instructions)																					M2

Did you and **all** your dependants (including your spouse) have an appropriate level of private patient **hospital cover** for ALL of 2006–07?

E

Yes ☐

► You do not have to pay the surcharge.

No ☐

Number of days you do **not** have to pay the surcharge

A

M2

Number of dependent children

D

M2

