

Tax return for individuals

2021

1 July 2020 to 30 June 2021

Use Individual tax return instructions 2021 to fill in this tax return.						
■ Print clearly using a black pen only. ■ Print in all appropriate boxes.						
■ Use BLOCK LETTERS and print one character in each box. ■ Do not use correction fluid or tape.						
S M / T H S T						
delays in processing your tax return.	254					
Individual information	25410621					
Your tax file number (TFN) See the Privacy note in the Taxpayer's declaration on page 10 of this return.						
Are you an Australian resident? Yes No						
Your name (Print your full name)						
Title: Mr Mrs Miss Ms Other						
Surname or family name						
First given name Other given names						
Has any part of your name changed since completing your last tax return? No Read on. Yes See Completing individual inform tax return on page 8 of the instruction.	nation on your tions.					
Your postal address Print the address where you want your mail sent.						
Suburb/town/locality State/territory	Postcode					
Country if not Australia Has this address changed since	No Yes					
completing your last tax return?	140 105					
Is your home address different from your postal address? No No Read on. Yes Print your home address below	w.					
Suburb/town/locality State/territory	Postcode					
Country if not Australia						
Your contact details Your daytime phone number						
Your mobile phone number (if different from your mobile phone number)						
Your email address						
Your contact details may be used by the ATO:						
to advise you of tay return ladgment entires						

- to advise you of tax return lodgment options
- to correspond with you with regards to your taxation and superannuation affairs
- to issue notices to you, or
- to conduct research and marketing.

Will you need to lodge an Australian tax return in the future?	on't know No	FINAL TAX RETURN
Your date of birth If you were under 18 years old on 30 June 2021 you must complete item A1 on page 7.		your date of birth to avoid delays in cessing of your tax return.
Electronic funds transfer (EFT) We need your financial institution details to pay any refund owing Write the BSB number, account number and account name below BSB number (must be six digits) Account name (for example, JQ Citizen. Do not show the account name)	w. ount number	
Income		
1 Salary or wages Your main salary and wage occupation		
Payer's Australian business number	Tax withheld – do not show cents	Income – do not show cents TYPE
	\$	CS , TYPE
	\$,	D \$
	\$	E \$
	\$	F \$, TYPE
	\$	GS, , , , , , , , , , , , , , , , , , ,
2 Allowances, earnings, tips, director's fees etc	\$	K\$,
3 Employer lump sum payments	\$	Amount A in lump sum payments box R S
4 Frankriment termination in our casts (FTD)		
4 Employment termination payments (ETP) Date of payment	\$	Taxable component CODE
ABN		
5 Australian Government allowances and payments like Newstart, Youth Allowance, JobSeeker and Austudy payments	\$	A \$, ><
6 Australian Government pensions and allowances You must complete item T1 in Tax offsets.	\$,	B \$
7 Australian annuities and superannuation income streams	\$	
	component Taxed element	J \$
	Untaxed element	N \$
Assessable amount from capped	defined benefit income stream	M\$
Lump sum in arrears – taxable	component Taxed element	Y \$
	Untaxed element	

J	Attach here all documents that the instructions tell you to attach. Do not send in your tax return until you have attached all	Your tax	file numb	per (TFN)	
	requested attachments.				
					254107
					22
	come – continued	Tax withheld – do not s	how cents		
8	Australian superannuation lump sum payments Day Month Year Date of Month / Month Year	\$,	-90	Income – do not show	v cents TYPE
	Payer's Payer'	·	d element d element		
9	Attributed personal services income	\$ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
				Do not incl	
	OTAL TAX WITHHELD Add up the \$\\$ boxes. \$		-90	total income	here
10	Gross interest If you are a foreign-resident make sure you have printed your country of residence on page 1.	Gross interes	L \$	Income – do not show o	cents •••
	Tax file number amounts withheld from gross interest M \$				
11	Dividends If you are a foreign-resident make sure you have printed	Unfranked amour	nt S \$		· %
	your country of residence on page 1.	Franked amour	nt T \$		-54
	Tax file number amounts withheld from dividends V \$	Franking cred	it U\$		-94
12	Employee share schemes Discount from taxed upfront schemes – eligible for reduction				
D	iscount from taxed upfront schemes - not eligible for reduction],			
	Discount from deferral schemes F \$,				
	Total asses	sable discount amour	nt B\$		-><
TFN	I amounts withheld from discounts C\$, ,				
	Foreign source discounts A\$,,				1000
	If you completed the <i>Tax return for individuals (supsection) 2021</i> , write here the amount from TOTAL SUPPOR LOSS on page 15.	pplementary LEMENT INCOME	\$		Loss
	PTAL INCOME Add up the income amounts and deduct any lon pages 2 and 3.	loss amount in the \$ bo	xes \$		Loss

Deductions			CLAIM				
	D1	Work-related car expenses	A \$				
You must read	D2	Work-related travel expenses	B \$				
the deductions section in the instructions if you	D3	Work-related clothing, laundry and dry cleaning expenses	C\$ TYPE				
are claiming deductions for expenses that relate	D4	Work-related self-education expenses	D\$ TYPE				
to your work as an employee at items D1–D6 .	D5	Other work-related expenses	E \$,×				
D1 D0.	D6	Low value pool deduction	K \$ □ □ □, □ □ ·∞				
D7 Interest ded	uctio	ns	I \$ □ □ , □ □ · ≫				
D8 Dividend de	ducti	ons	H \$				
D9 Gifts or dona	ation	S	J \$ □ □ □, □ □ ·∞				
D10 Cost of mar	nagin	g tax affairs Interest charged by the ATO	N \$				
		Litigation costs	L \$				
		Other expenses incurred in managing your tax affairs	M\$ □ □ , □ □ · ⋈				
		Tax return for individuals (supplementary section) amount from TOTAL SUPPLEMENT DEDUCTIONS on page 15.					
TOTAL DEDUC	TOTAL DEDUCTIONS Add amounts at items D1 to D) \$,						
SUBTOTAL		TOTAL INCOME OR LOSS less TOTAL DEDUCTIONS \$, loss				
Losses							
	of ear	lier income years					
Primary production forward from earlie	losses	carried Primary production losses					
Non-primary production forward from earlie			s z \$				
TAXABLE INCOI OR LOSS	ME	If you were not required to complete L1 , write the amount from SUBTOTAL above here. If you completed L1 , add up the amounts you wrote the amount you wrote at SUBTOTAL . Write the answ					
		Make sure that you complete item M2 on page	6.				

Your tax file number (TFN)						



Tax offsets

T1 Seniors and pensioners (includes self-funded retirees)

N TAX OFFSET CODE

If you had a spouse during 2020–21 you must also complete **Spouse details – married or de facto** on pages 8–9.

The ATO will work out this tax offset amount. Print your code letter in the **TAX OFFSET CODE** box.



T2 Australian superannuation income stream

If you completed the *Tax return for individuals (supplementary section)* **2021**, write here the amount from TOTAL SUPPLEMENT TAX OFFSETS on page 16.

\$ ****

TOTAL TAX OFFSETS

Add up all the tax offset amounts at items T2 and T

U

Medicare levy related items

M1 Medicare levy reduction or exemption

NOTE

Only certain taxpayers are entitled to a Medicare levy reduction or exemption. Read **M1 Medicare levy reduction or exemption** in the instructions to work out if you are eligible to claim.

Reduction based on family income

Number of dependent children and students Y

Y

Exemption categories

Full 2.0% levy exemption – number of days

CLAIM TYPE

Half 2.0% levy exemption – number of days W

w 🗌 🗎 "

If you have completed item **M1** and had a spouse during 2020–21 you must also complete **Spouse details – married or de facto** on pages 8–9.

M2	M2 Medicare levy surcharge (MLS)			
	THIS ITEM IS COMPULSORY FOR ALL TAXPAYERS.			
	If you do not complete this item you may be charged the full Medicare levy surcharge. To help you determine if you have to pay the surcharge read M2 Medicare levy surcharge in the instructions. For the whole period 1 July 2020 to 30 June 2021 were you and all of your dependants (including your spous had any – covered by private patient hospital cover?	e) – if you		
	E Yes You must complete Private health insurance policy details on the next page. You have now finished this item.			
	For the whole of 2020–21 were you:			
	■ a single person – without a dependent child or children – and your income for surcharge purposes (including your total reportable fringe benefits amounts) was \$90,000 or less or			
	■ a member of a family – which may consist of you and your spouse (married or de facto) with or without a dependent child or children; or a sole parent with a dependent child or children – and the combined income for surcharge purposes (including the total reportable fringe benefits amounts) of you and your spouse (if you had one) was \$180,000 or less (plus \$1,500 for each dependent child after the first)?			
	No You may have to pay the surcharge. Read M2 Medicare levy surcharge in the instructions. Yes You do not have to pay You must write 365 at A	the surcharge.		
	You must write the following at A : ■ 0 when you have to pay the surcharge for the whole period 1 July 2020 to 30 June 2021			
	■ 365 when you do not have to pay the surcharge for the whole period 1 July 2020 to 30 June 2021			
	■ the number of days you do not have to pay the surcharge for part of the period 1 July 2020 to 30 June 2021.			
	If you had a spouse during 2020–21 complete Spouse details – married or de facto on pages 8–9. If you were covered by private patient hospital cover at any time during 2020–21 you must complete Private h	nealth		
	insurance policy details on the next page. Read the Private health insurance policy details section in the instr			

r	rivate health insurance policy details	
	You must read Private health insurance policy details in the instructions.	tions before completing this item.
	Health insurer ID B Membership C number	
		but Australian Government K \$, , , , , , , , , , , , , , , , , ,
	Benefit code L Ta	x claim code. Read the instructions.
	Health insurer ID B Membership C Membership C	
		bur Australian Government K \$, , , , , , , , , , , , , , , , , ,
	Benefit code L Ta	x claim code. Read the instructions.
	Health insurer ID B Membership C Membership C	
		bur Australian Government K \$, , , , , , , , , , , , , , , , , ,
	Benefit code L Ta	x claim code. Read the instructions.
	Health insurer ID B Membership C number	
		bur Australian Government K \$,,
	Benefit code L Ta	x claim code. Read the instructions.
\C	djustments	
1	I Under 18 If you were under 18 years old on 30 June 2021 you must complete this item or you may be taxed at a higher rate. Read A1 Under 18 in the instructions for more information.	J \$,
2	2 Part-year tax-free threshold	r threshold N
	Day Month Year Months eligible for Date	THESHOU I
3	3 Government super contributions Read A3 Government super contributions in the instructions before	e completing this item
	Income from investment, partnership and other source	
	Other income from employment and busines	ss G \$,,
	Other deductions from business incon	ne H \$□□,□□,□□·∞
4	4 Working holiday maker net income	D \$,

•	
Income tests	
You must complete this section. If you had a spouse during 2020–21 you must also complete Spouse details – married or de facto on pages 8–9.	
IT1 Total reportable fringe benefits amounts	If the amount is zero write 0.
Employers exempt from FBT under section 57A of the FBTAA 1986	N \$
Employers not exempt from FBT under section 57A of the FBTAA 1986	w \$ □ □ , □ □ ·∞
IT2 Reportable employer superannuation contributions	T \$
IT3 Tax-free government pensions	U \$□□□,□□·≫
IT4 Target foreign income	v \$□□□,□□·∞
IT5 Net financial investment loss	X \$□□□,□□·≫
IT6 Net rental property loss	Y \$
IT7 Child support you paid	z \$, · ><
IT8 Number of dependent children	D
Spouse details – married or de facto If you had a spouse during 2020–21 you must complete Spouse details – married or de fact We need the information included in this section to assess your tax accurately. If you did not have a spouse, go to page 10.	to.
Your spouse's name If you had more than one spouse during 2020–21 print the name of your spouse on 30 June 1	2021 or your last spouse.
Surname or family name First given name Other given names	
Your spouse's date of birth K Day Month Year Year	
Your spouse's gender Male Female Indeterminate	
Period you had a spouse – married or de facto	
Did you have a spouse for the full year – 1 July 2020 to 30 June 2021? L Yes No	
If you did not have a spouse for the full year, write the dates you had a spouse between 1 July 2020 and 30 June 2021.	
N	

Spouse details – married or de facto – continued The information on this page relates to your spouse's income. You must complete all labels.	lf +l	ne amount is zero write 0.
Your spouse's 2020–21 taxable income (excluding any assessable		
First home super saver released amount)	0 \$	
Your spouse's share of trust income on which the trustee is assessed under section 98, and which has not been included in your spouse's taxable income	Т	\$
Distributions to your spouse on which family trust distribution tax has been paid and which your spouse would have had to show as assessable income if the tax had not been paid	U	\$
Your spouse's total reportable fringe benefits amounts		
Employers exempt from FBT under section 57A of the FBTAA 1986	R	\$
Employers not exempt from FBT under section 57A of the FBTAA 1986	S	\$
Amount of Australian Government pensions and allowances (see Q6 Australian Government pensions and allowances in the instructions) that your spouse received in 2020–21 (exclude exempt pension income)	P	\$,
Amount of exempt pension income (see Spouse details – married or de facto in the instructions) that your spouse received in 2020–21. Do not include any amount paid under the <i>Military Rehabilitation and Compensation Act 2004</i>	Q	\$
Amount of your spouse's reportable superannuation contributions (which is the total of reportable employer superannuation contributions and deductible personal superannuation contributions)	A	\$,
Other specified exempt payments (see Spouse details – married or de facto in the instructions) that your spouse received	В	\$
Your spouse's target foreign income	С	\$
Your spouse's total net investment loss (total of net financial investment loss and net rental property loss)	D	\$
Child support your spouse paid	E	\$
Your spouse's taxed element of a superannuation lump sum for which the tax rate is zero (see M2 Medicare levy surcharge in the instructions)	F	\$
Family Assistance consent – Complete this section only if you consent to use part tax refund to repay your spouse's Family Assistance debt.	or all of your	2021
Complete the details below only if: you were the spouse of a family tax benefit (FTB) claimant, or the spouse of a child care your spouse has given you authority to quote their customer reference number (CRN) or not know their CRN, they can contact Services Australia and your spouse has a Family Assistance debt or expects to have a Family Assistance debt you expect to receive a refund for 2021 and you consent to use part or all of your refund to repay your spouse's Family Assistance debt	n your tax retu for 2021 and	
Do you consent to use part or all of your 2021 tax refund to repay your spouse's Family Assistance debt? You do not need to complete this section. Go to page 10. Yes Yes	-	
I consent to the ATO using part or all of my 2021 tax refund to repay any Family Assis whose details I have provided above. I have obtained my spouse's permission to quo		
Your signature for Services Australia consent purposes only		
	Date	
	Day	Month Year

TAX RETURN FOR INDIVIDUALS 2021

Page 9

If you are completing the supplementary section (pages 13–16) of your tax return, attach it here. Taxpayer's declaration All taxpayers must sign and date the declaration below. Read and answer the questions below before you sign the Taxpayer's declaration.

R	ead and answer the questions below before you sign the Taxpayer's declaration .						
1	Are you required to complete any of the items on the <i>Tax return for individuals</i> (supplementary section) 2021? To find out, read Will you need <i>Individual tax return instructions supplement 2021</i> ? in the instructions.						
	No Read on. Yes Attach pages 13–16 to this page and read on.						
2	Have the instructions asked you to attach further information relating to specific questions?						
	No Read on. Yes Attach the information to page 3 of your tax return and read on.						

Make sure you have also attached all other documents that the instructions tell you to.

Privacy

The ATO is authorised by the *Taxation Administration Act 1953* to request your tax file number (TFN). We will use your TFN to identify you in our records. It is not an offence not to provide your TFN. However if you do not provide your TFN, your assessment may be delayed.

Taxation law authorises the ATO to collect information and to disclose it to other government agencies. For information about your privacy go to **ato.gov.au/privacy**

I declare that:

- all the information I have given on this tax return, including any attachments, is true and correct
- I have shown all my income including net capital gains for tax purposes for 2020–21
- I have completed and attached the supplementary section, schedules and other attachments as appropriate that the instructions told me to provide
- I have completed item M2 Medicare levy surcharge
- I have the necessary receipts and/or other records or expect to obtain the necessary written evidence within a reasonable time of lodging this tax return to support my claims for deductions and tax offsets.

IMPORTANT

The tax law imposes heavy penalties for giving false or misleading information.

FOR YOUR TAX RETURN TO BE VALID YOU MUST SIGN BELOW.

Date		
Day	Month	Year

The ATO will issue your assessment based on your tax return. However, the ATO has some time to review your tax return, and issue an amended assessment if a review shows inaccuracies that change the assessment. The standard review period is two years, but for some taxpayers it is four years. For more information go to **ato.gov.au/notices**

WHERE TO SEND YOUR TAX RETURN

Send your completed tax return to:

Australian Taxation Office GPO Box 9845

[insert the name and postcode of your capital city]

For example;

Australian Taxation Office GPO Box 9845 SYDNEY NSW 2001

For more information, read the Important information section in the instructions.