Education tax refund for individuals
1 July 2008 to 30 June 2009

2009

726210609

You will need to complete this claim and send it to the Tax Office if **you are not required to lodge a 2009 tax return**. You must read the instructions attached to this form before you complete your claim.

WHEN COMPLETING THIS FORM
- Use the instructions to fill in this form.
- Print clearly, using a black pen only.
- Use BLOCK LETTERS and print one character per box.

S M I T H   S T

- Print X in all applicable boxes.
- Do not use correction fluid or tape.
- Complete your details carefully to avoid delays in processing your form.

Applicant details

1 Your tax file number (TFN)
It is not an offence not to quote your tax file number (TFN). However, your TFN helps the Tax Office to correctly identify your tax records.

2 Are you an Australian resident?   No ☐   Yes ☐

3 Your sex   Male ☐   Female ☐

4 Your full name
Title: Mr ☐   Mrs ☐   Miss ☐   Ms ☐   Other

Family name

First given name   Other given names

Has any part of your name changed since completing your last tax return?

No ☐   Yes ☐ ►   Your previous family name

5 Your postal address Print the address where you want your mail sent.

Suburb/town/locality   State/territory   Postcode

Country if not Australia

Has this address changed since completing your last tax return?   No ☐   Yes ☐

6 Is your home address different from your postal address?

No ☐ ► Go to question 7.   Yes ☐ ► Print your home address.

Suburb/town/locality   State/territory   Postcode

Country if not Australia

7 Your date of birth   Day ☐☐ / Month ☐☐ / Year ☐☐☐☐

8 Your daytime phone number

NAT 72621-06.2009

IN-CONFIDENCE – when completed

9 It's faster and simpler to have your refund paid directly into your financial institution account.

Do you want your refund paid directly into your financial institution account?

Yes ☐ ◗ Fill in the BSB code, account number and name below.

BSB number (Include all six digits.) ☐☐☐☐☐☐   Account number ☐☐☐ ☐☐☐ ☐☐☐

Account name – for example, JQ Citizen. Do not show the account type, such as cheque, savings, mortgage offset.

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No ☐ ◗ Read on.

10 Education tax refund
Write at **L** your total entitlement
Use the table in the instructions to help you calculate your correct entitlement.

L $ ☐☐ , ☐☐☐ · ☒

Number of primary school students
Write at **W** the number of eligible primary school students
you are entitled to claim for.

W ☐☐

Number of secondary school students
Write at **X** the number of eligible secondary school students you are entitled to claim for.

X ☐☐

Declarations

CLAIMANT'S DECLARATION

Read and sign the declaration after completing the claim.

I declare that all the information I have given on this claim is true and correct.

Privacy
This information will be used for the administration of the tax law. Information collected on this claim may be disclosed to government agencies which are authorised by law to receive it. These agencies may include benefit payment agencies such as Centrelink and the Department of Families, Housing, Community Services and Indigenous Affairs, law enforcement agencies, and other agencies such as the Child Support Agency and the Australian Bureau of Statistics.

Signature

Date ☐☐ / ☐☐ / ☐☐☐☐
Day / Month / Year

⊖ The tax law imposes heavy penalties for giving false or misleading information.

TAX AGENT'S DECLARATION Provide the following details only if a tax agent is completing this claim.

Tax agent's name

I ☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

declare that this claim has been prepared in accordance with the information supplied by the client, that the client has given me a declaration stating that the information provided to me is true and correct and that the client has authorised me to lodge the claim.

Tax agent's signature

Date ☐☐ / ☐☐ / ☐☐☐☐
Day / Month / Year

Client's name
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Contact name
☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐☐

Tax agent's phone number   Tax agent's reference number   Tax agent registration number
☐☐☐☐☐☐☐☐☐☐   ☐☐☐☐☐☐☐☐☐☐☐   ☐☐☐☐☐ ☐☐☐

❯ WHEN COMPLETED AND SIGNED SEND TO: **Australian Taxation Office**
GPO Box 9845
IN YOUR CAPITAL CITY

Do not replace the words IN YOUR CAPITAL CITY with the name of your capital city and its postcode. They are not needed because we have a special agreement with Australia Post.

IN-CONFIDENCE – when completed