Australian Government



Print clearly using a black pen only.	Print $X$ in all appropriate boxes.
Use BLOCK LETTERS and print one character in each box.	Do not use correction fluid or tape.
3 M I T H 3 T	Complete your details carefully to avoid delays
	in processing your tax return.
Individual information	
Your tax file number (TFN)	See the <b>Privacy</b> note in the <b>Taxpayer's</b> declaration on page 10 of this return.
Are you an Australian resident? Yes No	Your sex Male Female
Your name (Print your full name)	
Title: Mr Mrs Miss Ms Other	
Surname or family name	
First given name Other g	
Has any part of your name changed since completing your last tax return? No Read	on. Yes See Completing individual information on your tax return on page 8 of the instructions.
Your postal address Print the address where you want your	mail sent. )[[][][][][][][][][][][][][][][][][][][
Suburb/town/locality	State/territory Postcode
Country if not Australia	
Country if not Australia	Has this address changed since completing your last tax return? No Yes
	Has this address changed since completing your last tax return? No Yes
Is your home address different from	
Is your home address different from	completing your last tax return?
Is your home address different from	completing your last tax return?
Is your home address different from	completing your last tax return?
Is your home address different from No Re	ad on.     Yes     Print your home address below.
Is your home address different from	completing your last tax return?
Is your home address different from No Re	ad on.     Yes     Print your home address below.
Is your home address different from No Re your postal address? No Re Suburb/town/locality	ad on.     Yes     Print your home address below.
Is your home address different from your postal address? Re Suburb/town/locality Country if not Australia Vour contact datails	ad on. Yes   Print your home address below.   State/territory   Postcode
Is your home address different from your postal address? Re Suburb/town/locality Country if not Australia Your contact details Your daytime phon	ad on. Yes Print your home address below.
Is your home address different from your postal address? Re Suburb/town/locality Country if not Australia Your contact details Your daytime phon	ad on. Yes   Print your home address below.   State/territory   Postcode
Is your home address different from your postal address? No Re Suburb/town/locality Country if not Australia Country if not Australia Your contact details Your mobile phone number Our mobile phone number	ad on. Yes Print your home address below.
Is your home address different from your postal address? Re Suburb/town/locality Country if not Australia Your contact details Your daytime phon	ad on. Yes Print your home address below.
Is your home address different from your postal address?     No     Re     Suburb/town/locality     Suburb/town/locality     Country if not Australia     Your contact details   Your mobile phone number     Your email address	ad on. Yes Print your home address below.
Is your home address different from your postal address?     No        Re     Suburb/town/locality     Suburb/town/locality     Country if not Australia     Your contact details   Your mobile phone number     Your email address     Your contact details   Your email address     Your contact details may be used by the ATO:	ad on. Yes Print your home address below.
Is your home address different from your postal address?     Is your postal address?     No        Re     Suburb/town/locality     Suburb/town/locality     Country if not Australia     Your contact details   Your mobile phone number   (if different from your   Your email address     Your contact details may be used by the ATO:        Your contact details may be used by the ATO:	ad on. Yes   Print your home address below.   Image: State/territory   Postcode   Image: State/territory   Postcode Image: State/territory Postcode Image: State/territory Image: State/territory Postcode Image: State/territory Image: State/territory Postcode Image: State/territory Image:
Is your home address different from your postal address?     No        Re     Suburb/town/locality     Suburb/town/locality     Country if not Australia     Your contact details   Your mobile phone number     Your email address     Your contact details   Your email address     Your contact details may be used by the ATO:	ad on. Yes   Print your home address below.   Image: State/territory   Postcode   Image: State/territory   Postcode Image: State/territory Postcode Image: State/territory Image: State/territory Postcode Image: State/territory Image: State/territory Postcode Image: State/territory Image:

Page 1

	I you need to lodge an Australian Yes D	on't know No	FINAL TAX RETURN
lf yo	u were under 18 years old on 30 June 2014		de your date of birth to avoid delays in rocessing of your tax return.
We Writ	ctronic funds transfer (EFT)         need your financial institution details to pay any refund owing         e the BSB number, account number and account name below         B number (must be six digits)		vided them to us before.
	ount name (for example, JQ Citizen. Do not show the account of the		ngs, mortgage offset)
<b>In</b> 1	COME         Salary or wages         Your main salary and wage occupation		
	Payer's Australian business number         Image: Solution of the second state of the sec	Tax withheld – do not show cents         \$ <th><math display="block"> \begin{array}{c c} C \\ S \\ C \\ C \\ C \\ S \\ C \\ C \\ S \\ C \\ C \\ S \\ C \\ C</math></th>	$ \begin{array}{c c} C \\ S \\ C \\ C \\ C \\ S \\ C \\ C \\ S \\ C \\ C \\ S \\ C \\ C$
2	Allowances, earnings, tips, director's fees etc	\$×	ĸ\$ <u> </u> ,
3	Employer lump sum payments	\$,·× \$,·×	Amount A in lump sum payments box TYPE
4	Day Month Year         Date of payment       /<	\$,·×	
5	Australian Government allowances and payments like Newstart, Youth Allowance and Austudy payment	\$,·×	▲ \$,·∞
6	Australian Government pensions and allowances You must complete item T2 in Tax offsets.	\$,·×	₿ <b>\$</b> ,%
7	Australian annuities and superannuation income streams Taxable	Somponent Taxed eleme Untaxed eleme	
	Lump sum in arrears – taxable	component Taxed eleme Untaxed eleme	

Γ		Your tax file number (TFN)
	Attach here all documents that the instructions tell you to attach. Do not send in your tax return until you have attached all requested attachments.	
		25410714
Ir	Tax withheld – do not show co	ents Income – do not show cents
8		
	payment / / / Taxable component Taxed eler	
_		
9		
1	OTAL TAX WITHHELD     Add up the Soxes.     \$	total income here
10	Gross interest If you are a foreign-resident make sure you have printed your country of residence on page 1. Tax file number amounts withheld from gross interest M\$	Income – do not show cents
11	If you are a foreign-resident make sure you have printed your country of residence on page 1.       Untranked amount       S         Franked amount       T	\$,,
	Tax file number amounts v \$ Franking credit U	\$,,,∞
1		S,,
TF	N amounts withheld from discounts  C \$,,,    Foreign source discounts  A \$	
	I If you completed the <i>Tax return for individuals (supplementary section) 2014</i> , write here the amount from TOTAL SUPPLEMENT INCOME OR LOSS on page 15.	\$,,,
	OTAL INCOME IR LOSSAdd up the income amounts and deduct any loss amount in the s boxesboxesIS LOSSon pages 2 and 3.	\$,,×

TAX RETURN FOR INDIVIDUALS 2014

Page 3

# **Deductions**

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	D1	Work-related car expenses	
You must read	D2	Work-related travel expenses	B\$∾
the deductions section in the instructions if you are claiming	D3	Work-related uniform, occupation specific or protective clothing, laundry and dry cleaning expenses	C \$,
deductions for expenses that relate to your work as an	D4	Work-related self-education expenses	
employee at items <b>D1–D6</b> .	D5	Other work-related expenses	E \$,×
	D6	Low value pool deduction	K \$,×
D7 Interest dec	luctio	ons	I\$
D8 Dividend deductions H\$			H\$,%
D9 Gifts or donations J \$			J \$,∞
D10 Cost of mai	nagir	ng tax affairs	M\$,·×
		Tax return for individuals (supplementary section)         amount from TOTAL SUPPLEMENT DEDUCTIONS on page 15.	
TOTAL DEDUC	TION	IS Add amounts at items D1 to D ) \$	]_,,∞
SUBTOTAL TOTAL INCOME OR LOSS less TOTAL DEDUCTIONS \$			

### Losses

L1 Tax losses of earlier inc	ome years
Primary production losses carried forward from earlier income years	Q \$ , Primary production losses F \$ ,
Non-primary production losses carried forward from earlier income years	R \$
TAXABLE INCOME OR LOSS	If you were not required to complete L1, write the amount from SUBTOTAL above here. If you completed L1, add up the amounts you wrote at F and Z and take the total away from the amount you wrote at SUBTOTAL. Write the answer at \$ TAXABLE INCOME OR LOSS.

Make sure that you complete item M2 on page 6.

Your tax file number (TFN)
25410814
Tax offsets
T1 Spouse (without dependent child or student)       Tax offsets - do not show cents
To claim the spouse tax offset you must also complete <b>Income tests</b> on page 8 <b>P S D</b> , <b>D S S P S D</b> , <b>S S S S S S S S S S</b>
Only complete the following question if you had more than one dependent spouse between 1 July 2013 and 30 June 2014.
Did you have a dependent spouse born on or before 30 June 1952? Yes No
T2 Seniors and pensioners (includes self-funded retirees)
If you had a spouse during 2013–14 you must also complete <b>Spouse details – married or de facto</b> on pages 8–9. The ATO will work out this tax offset <b>TAX OFFSET CODE</b> box.
T3 Australian superannuation income stream   \$\$\$,,
If you completed the <i>Tax return for individuals (supplementary section)</i> 2014, write here the amount from TOTAL SUPPLEMENT TAX OFFSETS on page 16.
TOTAL TAX OFFSETS       Add up all the tax offset amounts at items T1, T3 and T.       U \$



# **Medicare levy related items**

### M1 Medicare levy reduction or exemption

### NOTE

Only certain taxpayers are entitled to a Medicare levy reduction or exemption. Read the M1 Medicare levy reduction or exemption in the

instructions to work out if you are eligible to claim.

### Reduction based on family income

**Exemption categories** 

Number of dependent children and students

Full 1.5% levy exemption – number of days



Half 1.5% levy exemption – number of days

If you have completed item M1 and had a spouse during 2013–14 you must also complete Spouse details - married or de facto on pages 8-9.

### M2 Medicare levy surcharge (MLS)

### THIS ITEM IS COMPULSORY FOR ALL TAXPAYERS.

If you do not complete this item you may be charged the full Medicare levy surcharge. To help you determine if you have to pay the surcharge read <b>M2 Medicare levy surcharge</b> in the instructions. For the <b>whole</b> period 1 July 2013 to 30 June 2014 were <b>you</b> and <b>all</b> of your dependants (including your spouse) – if you had any – covered by private patient <b>hospital</b> cover?
E Yes You must complete Private health insurance policy details on the next page. You have now finished this item. No Read on.
For the whole of 2013–14 were you:
a single person – without a dependent child or children – and your income for surcharge purposes (including your total reportable fringe benefits amounts) was \$88,000 or less or
a member of a family – which may consist of you and your spouse (married or de facto) with or without a dependent child or children; or a sole parent with a dependent child or children – and the combined income for surcharge purposes (including the total reportable fringe benefits amounts) of you and your spouse (if you had one) was \$176,000 or less (plus \$1,500 for each dependent child after the first)?
No You may have to pay the surcharge. Read M2 Medicare Yes You do not have to pay the surcharge. <b>Yes</b> You must write <b>365</b> at <b>A</b> .
You must write the following at A: • O when you have to pay the surcharge for the whole period 1 July 2013 to 30 June 2014 • <b>365</b> when you do <b>not</b> have to pay the surcharge for the whole period 1 July 2013 to 30 June 2014 • <b>the number of days</b> you do <b>not</b> have to pay the surcharge for part of the period 1 July 2013 to 30 June 2014.

If you had a spouse during 2013–14 complete Spouse details - married or de facto on pages 8–9. If you were covered by private patient hospital cover at any time during 2013–14 you must complete Private health insurance policy details on the next page. Read the Private health insurance policy details section in the instructions.

# Private health insurance policy details

FI	You must read <b>Private health insurance policy details</b> in the instructions before completing this item.			
	Fill all the labels below unless directed in the instructions.			
	Your premiums eligible for	Your Australian Government K \$		
		rebate received		
	Benefit code	Tax claim code. Read the instructions.		
	Health insurer ID B B Membership C C			
	Your premiums eligible for Australian Government rebate	Your Australian Government K \$ ,		
	Benefit code	Tax claim code. Read the instructions.		
	Health insurer ID B Membership C C			
	Your premiums eligible for Australian Government rebate J \$,	Your Australian Government K \$ ,		
	Benefit code	Tax claim code. Read the instructions.		
	Health insurer ID B Membership C			
	Your premiums eligible for Australian Government rebate	Your Australian Government K \$		
	Benefit code	Tax claim code. Read the instructions.		
	di vetas este			
	djustments Under 18			
	If you were under 18 years old on 30 June 2014 you must complet this item or you may be taxed at a higher rate. Read <b>A1 Under 18</b> in the instructions for more information.	te J \$ ,		
A2	Part-year tax-free threshold Months eligible	e for threshold N		
	Date / / / / / / / / / / / / / / / / / / /			
<b>A</b> 3	<b>Government super contributions</b> Read <b>A3 Government super contributions</b> in the <u>tax return</u> instru	uctions before completing this item.		
	Income from investment, partnership and other so			
	Other income from employment and bus			
	Other deductions from business inc			

### **Income tests**

You must complete this section. If you had a spouse during 2013–14 you must also complete **Spouse details – married or de facto** on pages 8–9.

IT1 Total reportable fringe benefits amountsW \$IT2 Reportable employer superannuation contributionsT \$IT3 Tax-free government pensionsU \$IT4 Target foreign incomeV \$IT5 Net financial investment lossX \$IT6 Net rental property lossY \$IT7 Child support you paidZ \$		If the amount is zero write 0.
IT3 Tax-free government pensions   IT4 Target foreign income   V \$   IT5 Net financial investment loss   X \$   IT6 Net rental property loss	IT1 Total reportable fringe benefits amounts	<b>₩</b> \$,∞
IT4 Target foreign income   IT5 Net financial investment loss   X \$   IT6 Net rental property loss   Y \$	IT2 Reportable employer superannuation contributions	т \$,∞
IT5 Net financial investment loss   X \$   IT6 Net rental property loss   Y \$	IT3 Tax-free government pensions	U\$,∞
IT6 Net rental property loss Y \$ ,	IT4 Target foreign income	V \$,×
	IT5 Net financial investment loss	X \$,∞
IT7 Child support you paid	IT6 Net rental property loss	¥ \$,∞
	IT7 Child support you paid	z \$,∞
IT8 Number of dependent children D	IT8 Number of dependent children	D

# Spouse details - married or de facto

If you had a spouse during 2013–14 you must complete **Spouse details – married or de facto**. We need the information included in this section to assess your tax accurately.

If you did not have a spouse, go to page 10.

### Your spouse's name

If you had more than one spouse during 2013–14 print the name of your spouse on **30 June 2014** or your last spouse.

Sumarile of family flame	
First given name	Other given names
Your spouse's date of birth K	Day Month Year Year Your spouse's sex Male Female
Period you had a spouse – married o	r de facto
Did you have a spouse for the full year - 1 July 2013 to 30 June 2014?	L Yes No
If you did not have a spouse for the full year, write the dates you had a spouse between 1 July 2013 and 30 June 2014.	From   Day   Month   Year   To   Day   Month   Year   N
Did your spouse die during the year?	Yes No

## Spouse details – married or de facto – continued

The information on this page relates to your spouse's income. You must complete all labels.

Your spouse's 2013–14 taxable income	o \$,,∞
Your spouse's share of trust income on which the trustee is assessed under section 98, and which has not been included in your spouse's taxable income	т \$∞
Distributions to your spouse on which family trust distribution tax has been paid and which your spouse would have had to show as assessable income if the tax had not been paid	∪ \$ <u>,</u> ,
Your spouse's total reportable fringe benefits amounts	S \$
Amount of Australian Government pensions and allowances (see <b>Q6 Australian</b> <b>Government pensions and allowances</b> in the instructions) that your spouse received in 2013–14 (exclude <b>exempt pension</b> income)	₽\$,
Amount of exempt pension income (see <b>Amounts that you do not pay</b> <b>tax on</b> in the instructions) that your spouse received in 2013–14 (show your spouse's <b>exempt pension</b> income)	Q \$%
Amount of your spouse's reportable superannuation contributions (which is the total of reportable employer superannuation contributions and deductible personal superannuation contributions)	<b>A</b> \$ <b></b> , <b></b> .∞
Your spouse's amount of any tax-free government pensions paid under the <i>Military Rehabilitation and Compensation Act 2004</i> that have not been included at <b>Q</b> above	B \$,∞
Your spouse's target foreign income	<b>c</b> \$,∞
Your spouse's total net investment loss (total of net financial investment loss and net rental property loss)	D \$∞
Child support your spouse paid	E \$,∞
Your spouse's taxed element of a superannuation lump sum for which the tax rate is zero (see <b>M2 Medicare levy surcharge</b> in the instructions)	<b>F</b> \$ <b></b> , <b>_</b> .∞

If the amount is zero write 0.

Page 9

**Family Assistance consent** – Complete this section only if you consent to use part or all of your 2014 tax refund to repay your spouse's Family Assistance debt.

Complete the details below only if:

- you were the spouse of a family tax benefit (FTB) claimant, or the spouse of a child care benefit claimant on 30 June 2014 and
- your spouse has given you authority to quote their customer reference number (CRN) on your tax return if your spouse does not know their CRN, they can contact the Department of Human Services and
- your spouse has a Family Assistance debt or expects to have a Family Assistance debt for 2014 and
- you expect to receive a refund for 2014 and
- you consent to use part or all of your refund to repay your spouse's Family Assistance debt.

Do you consent to use part or all of your 2014 tax refund to repay your spouse's Family Assistance debt? You do not need to complete this section. Go to page 10. Yes Your spou	use's CRN Z
I consent to the ATO using part or all of my 2014 tax refund to repay any Family Ass whose details I have provided above. I have obtained my spouse's permission to qu	
Your signature for Department of Human Services consent purposes only	1
	Date
	Day Month Year

### **Taxpayer's declaration** All taxpayers must sign and date the declaration below.

Read and answer the questions below before you sign the Taxpayer's declaration.

1 Are you required to complete any of the items on the *Tax return for individuals* (supplementary section) 2014? To find out, read Will you need *Individual tax return instructions supplement 2014*? in the instructions.

	Read on.	Yes	Attach pages 13–16 to this page and read or
--	----------	-----	---

2 Have the instructions asked you to attach further information relating to specific questions?

No Read on. Yes Attach the information to page 3 of your tax return and read on.

Make sure you have also attached all other documents that the instructions tell you to.

### **Privacy**

No

The ATO is authorised by the *Taxation Administration Act 1953* to request your tax file number (TFN). We will use your TFN to identify you in our records. It is not an offence not to provide your TFN. However if you do not provide your TFN, your assessment may be delayed.

Taxation law authorises the ATO to collect information and to disclose it to other government agencies. For information about your privacy go to **ato.gov.au/privacy** 

#### I declare that:

- all the information I have given on this tax return, including any attachments, is true and correct
- I have shown all my income including net capital gains for tax purposes for 2013–14
- I have completed and attached the supplementary section, schedules and other attachments as appropriate that the instructions told me to provide
- I have completed item M2 Medicare levy surcharge
- I have the necessary receipts and/or other records or expect to obtain the necessary written evidence within a reasonable time of lodging this tax return to support my claims for deductions and tax offsets.

#### **IMPORTANT**

The tax law imposes heavy penalties for giving false or misleading information.

### FOR YOUR TAX RETURN TO BE VALID YOU MUST SIGN BELOW.

Date		
Day	Month	Year
	/ /	

The ATO will issue your assessment based on your tax return. However, the ATO has some time to review your tax return, and issue an amended assessment if a review shows inaccuracies that change the assessment. The standard review period is two years, but for some taxpayers it is four years. For more information go to **ato.gov.au/notices** 

### WHERE TO SEND YOUR TAX RETURN

Send your completed tax return to: **Australian Taxation Office GPO Box 9845 IN YOUR CAPITAL CITY** Do not replace the words IN YOUR CAPITAL CITY with the name of your capital city and its postcode.

For more information, read the Important information section in the instructions.



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