



Request for objection – for recipients of certain invalidity benefits

Use this form if you are impacted by the Court decision in *Commissioner of Taxation v Douglas*, and have been paid invalidity benefits under the Defence Force Retirement and Death Benefits (DFRDB) Scheme and the Military Superannuation and Benefits (MSB) Scheme.

- ! Your invalidity pension must have started on or after 20 September 2007.
- > More information is available at ato.gov.au/militarysuper

Section A: Taxpayer details

1 Provide your full name

2 Tax file number (TFN)

3 Who should we contact about this objection?

Contact name

Phone

Section B: Reason for objection

I am affected by the Court decision in *Commissioner of Taxation v Douglas* [2020] FCAFC 220 regarding benefits paid by Commonwealth Superannuation Corporation (CSC). Therefore my previously lodged income tax return(s) may not be correct.

I request that:

- you use the information provided to you by CSC to review my assessment(s) for the relevant financial year(s) and amend my income tax return(s) to reflect the correct taxation position
- if this request for review is considered outside the normal period of review, the Commissioner allow extra time to apply for the review as the ATO has only recently collected relevant data from CSC.

Section C: Declaration

If this request for objection relates to your own tax affairs:

- I declare that the information contained in this request, and in any attached documents, is true and correct.

If you are lodging this objection on behalf of another taxpayer:

- I certify this document and any attached documents have been prepared in accordance with the information supplied by the individual or entity identified in this request and in the attached documents.
- I have received a declaration from the individual or entity identified in this request and in the attached documents, stating that the information provided in each document is true and correct.
- I am authorised by the individual or entity identified in this request and in the attached documents, to submit this objection request to the Commissioner of Taxation.

Name

Signature

Date

Day / Month / Year
 / /

Section D: Lodging this form

Completed forms must be returned by mail to **Australian Taxation Office, PO Box 3524, ALBURY NSW 2640**

Privacy

The ATO is a government agency bound by the Privacy Act 1988 in terms of collection and handling of personal information and tax file numbers (TFNs). We will use your TFN to identify you in our records. It is not an offence not to provide your TFN. However, if you do not provide your TFN, your objection may be delayed. For further information about privacy law notices for objection applications forms, go to ato.gov.au/privacy