

Notes to assist in the preparation of this schedule are provided in the *Losses schedule 2001 instructions* available from the Australian Taxation Office.

Print neatly in BLOCK LETTERS with a black or blue ballpoint pen only. Print one letter or number in each box.

34250707

Tax file number

Name of entity

Australian Business Number

Signature as prescribed
in tax return

Part A Losses carried forward to the 2001–2002 income year—excludes foreign source losses and film losses

1 Tax losses carried forward to later income years

Year of loss

2000–2001 B

C

[illegible]

E

F

1995–1996
and earlier
income years

TOTAL U 00

Transfer the amount at label **U** to the corresponding label on your tax return.

2 Net capital losses carried forward to later income years

Year of loss

[illegible]

1999–2000

1998–1999 J [] [] [] [] [] [] [] [] [] [] .00

1997–1998 **K** - .

1996–1997 L

1995–1996 M

TOTAL V [] . [] [] [] [] [] [] [] [] [] [] F

Transfer the amount at label **V** to the corresponding label on your tax return.

Part B Ownership and same business test—Company and listed widely held trust only

Do not complete **Part B** if, in the 2000–2001 income year, no loss has been claimed as a deduction or, in the case of companies, losses have not been transferred in or out.

1 Whether continuity of majority ownership test passed

Note: Answer **Y** for yes or **N** for no if the entity has deducted, transferred in or transferred out (as applicable) in the 2000–2001 income year a loss incurred in any of the listed years.

Year of loss Print **Y** for yes or **N** for no.

2000–2001	A	
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1999–2000	B	
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1998–1999	C	
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1997–1998

D	
---	--

1996–1997

E	
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1995–1996
and earlier
income years

2 Amount of losses deducted, transferred in or transferred out, for which the continuity of majority ownership test is not passed but the same business test is satisfied—excludes foreign source losses and film losses

Tax losses **G** [] . [] [] [] [] [] [] [] [] [] .00

Net capital losses

3 Losses carried forward to later income years for which the same business test must be satisfied—excludes foreign source losses and film losses

Tax losses |

Net capital losses J [] [] [] [] [] [] [] [] [] [] [] .00

4 Do 'current year loss' provisions apply?

Is the company required to calculate its taxable income or tax loss for the year under Subdivision 165-B or its net capital gain or net capital loss for the year under Subdivision 165-CB of the *Income Tax Assessment Act 1997* (ITAA 1997)?

K ☐ Print **Y** for yes
or **N** for no.

Part C Unrealised losses—Company only

Note: These questions relate to the operation of Subdivision 165-CC of ITAA 1997.

Has a changeover time occurred in relation to the company after 1.00 p.m. by legal time in the Australian Capital Territory on 11 November 1999?

L ☐ Print **Y** for yes
or **N** for no.

If the answer to label L is no, do not complete labels M, N or O.

At the changeover time did the company satisfy the maximum net asset value test under section 152-15 of ITAA 1997?

M ☐ Print **Y** for yes
or **N** for no.

If the answer at label **M** is no, has the company determined it had an unrealised net loss at the changeover time?

N ☐ Print **Y** for yes
or **N** for no.

If the answer at label **N** is yes, what was the amount of unrealised net loss calculated under section 165-115E of ITAA 1997?

0, , , , , , , , .

Part D Life insurance entities

Virtual PST tax losses carried forward to later income years **P** ☒

Virtual PST net capital losses carried forward to later income years **Q** **F**

1 Tax losses transferred in

Transferor TFN	
A <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	G <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
B <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	H <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
C <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	I <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Other losses transferred in	J <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Total (G + H + I + J)	S <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Transfer the amount at label **S** to the corresponding label on your tax return.

2 Net capital losses transferred in

Transferor TFN	
D <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	L <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
E <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	M <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
F <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	N <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Other losses transferred in	O <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Total (L + M + N + O)	P <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

The amount at label **P** must equal the corresponding label on your CGT schedule, if one is required.

3 Tax losses transferred out

Transferee TFN	
A <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	G <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
B <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	H <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
C <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	I <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Other losses transferred out	J <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Total (G + H + I + J)	Q <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

4 Net capital losses transferred out

Transferee TFN	
D <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	L <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
E <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	M <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
F <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	N <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Other losses transferred out	O <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Total (L + M + N + O)	K <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

5 Consideration for transfer of loss

Has any consideration been paid, credited or otherwise provided in respect of any loss transferred?

R Print **Y** for yes or **N** for no.

Part F Film losses

Film losses deducted **S** [] . [] [] [] [] [] [] [] [] [] [] .00

Film losses carried forward to later income years **T** [] , [] , [] , [] , [] **X F**

Part G Foreign source losses

1 Prior year foreign source losses deducted—excludes losses of CFCs

Interest income A [] [] [] [] . [] [] [] [] [] [] [] []

B Modified passive income _____.

[illegible][illegible]

2 Current year foreign source losses—excludes losses of CFCs

[illegible][illegible]

Offshore banking income **G** []-[]-[]-[]-[]-[]-[]-[]-[]-[]-[]-00

All other foreign source income **H** 0 . 0 0 0 0 . 0 0 0 0 . 0 0 0 0 . 0 0

3 Foreign source losses carried forward—excludes losses of CFCs

[illegible][illegible]

Offshore banking income **K** [][][][][][][][][][] .00

All other foreign source income L 0 0 0 0 0 0 0 0 0 0 .00

4 Controlled foreign company (CFC) losses

Prior year CFC losses deducted M

Current year CFC losses N 0 . 0 0

[illegible]